



User Guide

Introduction

Welcome to Make Plan, the innovative application that makes it easy to create 2D plans and 3D models. Make Plan offers several modular plans — Start, Relook, Renov and Deal Pro — tailored to the needs of every building professional and especially real estate agents. This guide presents in detail all the features of the application

Thanks to its advanced and intuitive tools, Make Plan allows you to:

Generate plans and models quickly and accurately.

Access cost estimates for renovation work.

Use the Relooking feature to enhance and reimagine spaces.

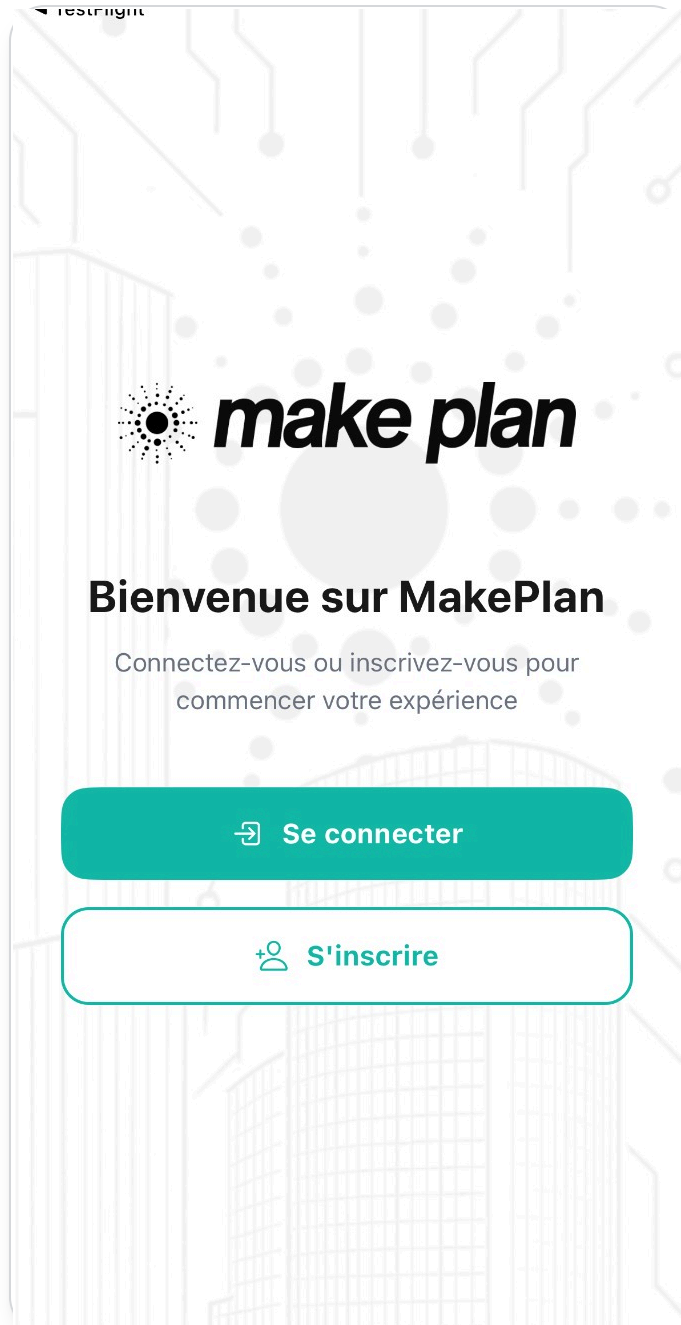
Produce detailed reports tailored to different professions.

Who is Make Plan for? Architects, designers, real estate agents, diagnosticians, renovation companies... Make Plan meets your needs with its flexible options for management, collaboration and export.

Table Of Contents

I. Introduction	1.	VI. Advanced Features	20.
II. Getting Started	3.	3.Importing Plans	20.
1.Installation and Initial Setup	3.	4.Cursor Control for Drawing	21.
2.Creating an Account (Sign Up)	3.	5.Drawing Tools	22.
3.Signing In to Your Account	4.	6.360° Captures and Interactive Virtual Tour	23.
III. Using the Application	5.	7.Sharing and Managing Projects	25.
1.Navigating the Application	5.	VII. Integrated Data and Analysis Tools	27.
IV. Scan Features and Components	8.	1.Building Data	27.
1.LiDAR Scanning	8.	2.Property Value Reference (RVF)	28.
2.Post-Generation Interface	11.	3.Travo Costing: Renovation Work Estimation	29.
3.Relooking	12.	4.Condition Report	30.
4.Notes	14.	VIII. Settings Section	31.
5.Statistics and General Data	14.	1.Account	31.
V. Display and Actions	15.	2.About	32.
1.Display Modes	15.	3.Display Settings	33.
2.Managing Layers and Elements	15.	4.Language Configuration	34.
3.Precise Measurements	16.	5.Account Actions	34.
4.Interacting with the Plan	17.	6.Useful Links	34.
5.Adjusting and Element Details	18.	IX. Support	35.
6.Export Types	19.		

Getting Started



Installation and Initial Setup

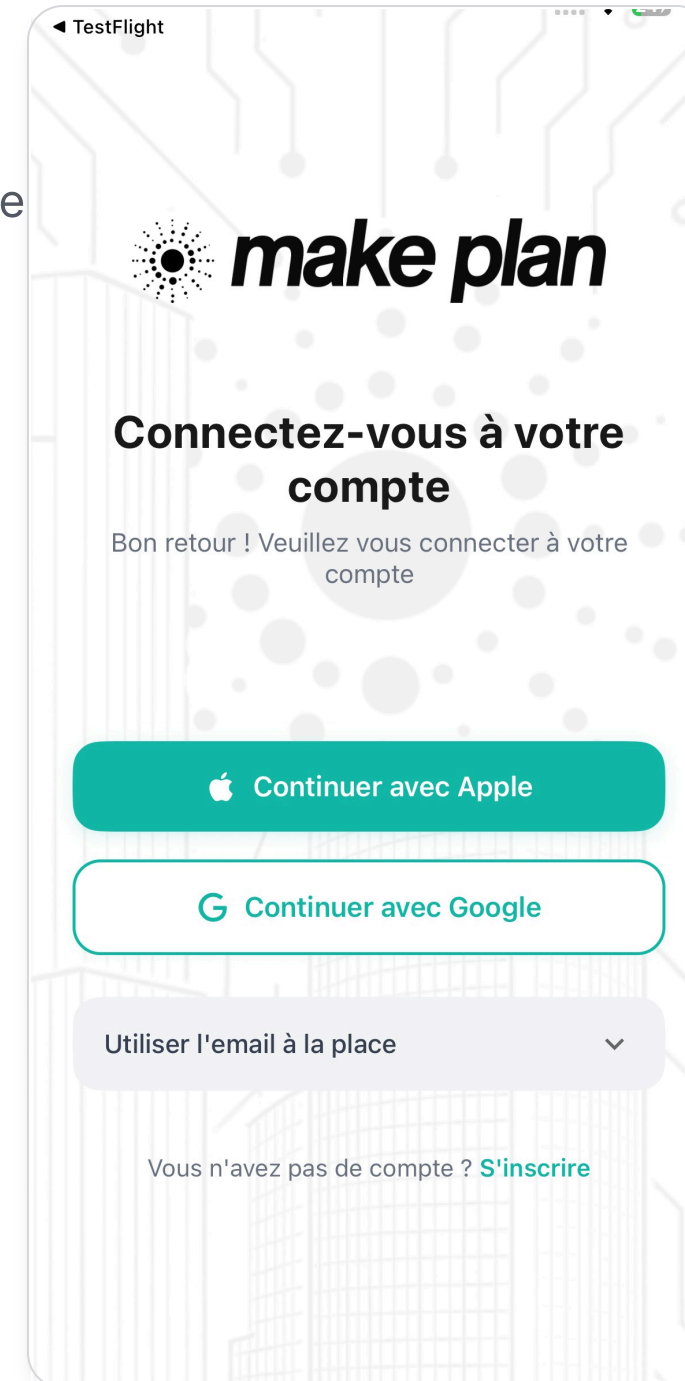
a. Downloading the application

On iOS: Go to the App Store, search for "Make Plan", then download and install the application.

b. Compatible devices

The application is compatible with recent iOS devices. LiDAR scan mode is available only on iPhone 12 Pro and later models equipped with a LiDAR sensor; on other devices, this mode is not accessible.

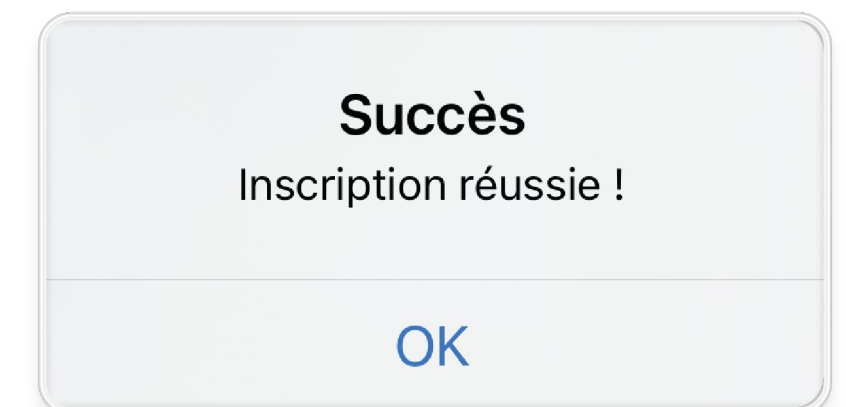
Make sure your device has the required iOS version to ensure a smooth and optimal experience.
All other features, in particular viewing projects, remain fully accessible regardless of the device.



Creating an Account (Sign Up)

- Launch the application and select the "Sign Up" option
- Continue with your Apple or Google account if you wish
- Otherwise, fill in the required fields: Username, Email and Password

A validation email will be sent to the address entered.



Getting Started

Open the email, enter the OTP code in the application to validate your account.

Retour

Vérifiez votre email



Nous venons d'envoyer un code à six chiffres à f.abardoua@makeplan.tech, Veuillez l'entrer ci-dessous.

1

2

3

4

5

6

Cliquez pour renvoyer(15)

Confirmer

1

2

3

4

5

6

7

8

9

0





Retour



Connectez-vous à votre compte

Bon retour ! Veuillez vous connecter à votre compte

Retour

Adresse e-mail

Mot de passe

Mot de passe oublié?

Se connecter

Vous n'avez pas de compte ? [S'inscrire](#)

Signing In to Your Account

a. Sign-in Process

Click the "Sign In" button on the home screen
You can continue with Apple or Google, or:
In the dedicated fields, enter:
Your email address
Your password
For easier access on your next visits, check the "Remember me" box

Note: If you forget your password, use the "Forgot password?" option to reset it.

 Copyright BIMDIAG International 2026

4

Using the Application

For an optimal experience and access to all features, an internet connection is required while using the application. Make sure you are connected in order to interact with the maps, edit elements or download data in real time.

Navigating the Application

a. Home Page

After signing in, you reach the home page, which displays quick-access buttons to the features that let you create your plan:

Scan

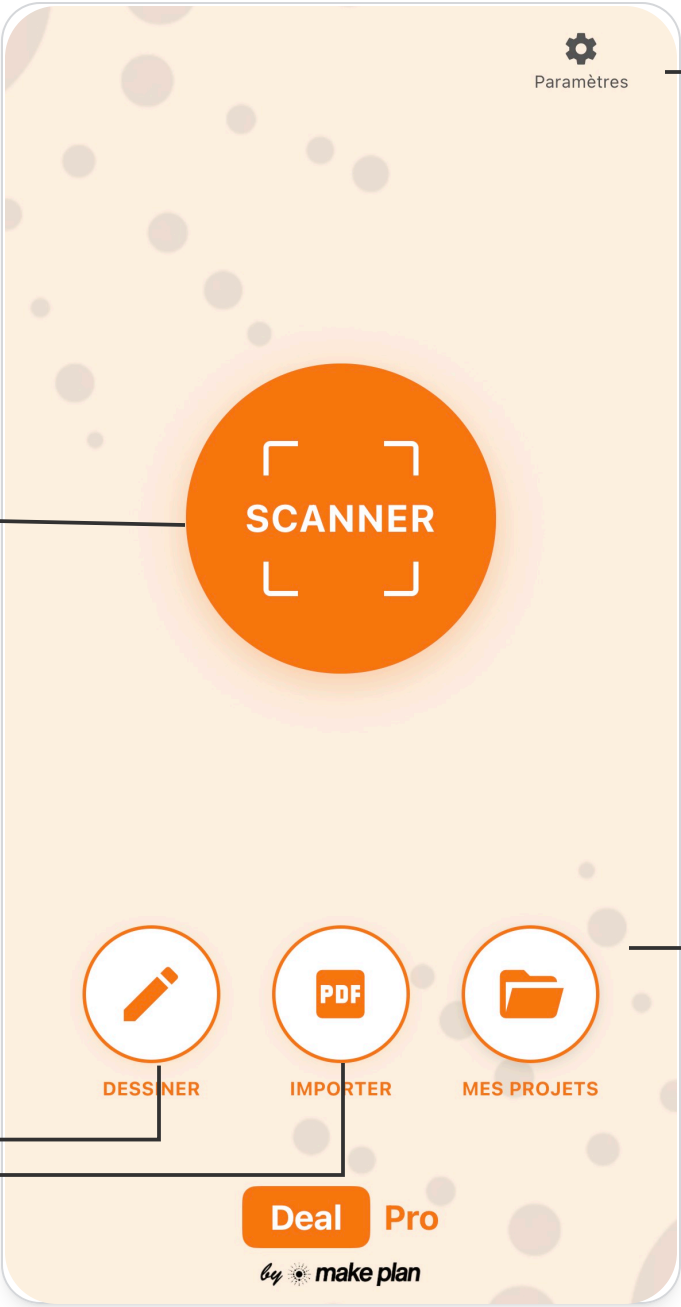
This button lets you create a project by directly launching a scan session.

Draw

Use this button to quickly create a project and be taken directly to the drawing interface.

Import

If you have a PDF you want to draw on, this button takes you directly to the dedicated interface and lets you import a PDF and then draw on it.



Settings

All your personal information as well as the management of your preferences for using the application are handled through this tab.

My Projects

Here, you will find all the projects you have already created.

Using the Application

The "My Projects" page is your central dashboard for managing your files. There you find all your projects, each of which can be made up of several buildings, and you have tools to search, view, create, edit or delete them.

b. My Projects

This is the page where all the projects you have created are displayed. Here are the main available options:

Search for a project

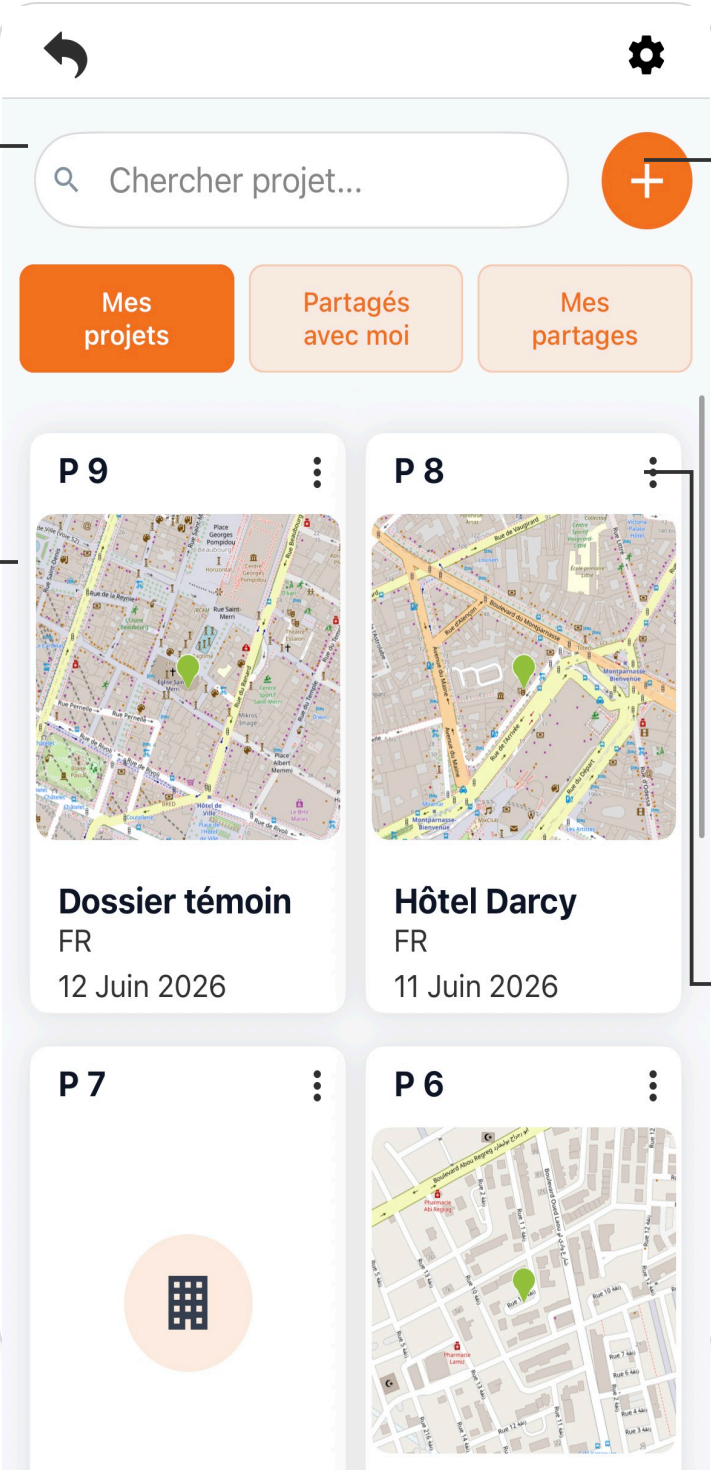
Use the search bar to quickly find an existing project.

View projects

Each project appears as a box containing the following information:
Photo of the project's exact geolocation.
Project name (editable).
Creation date.

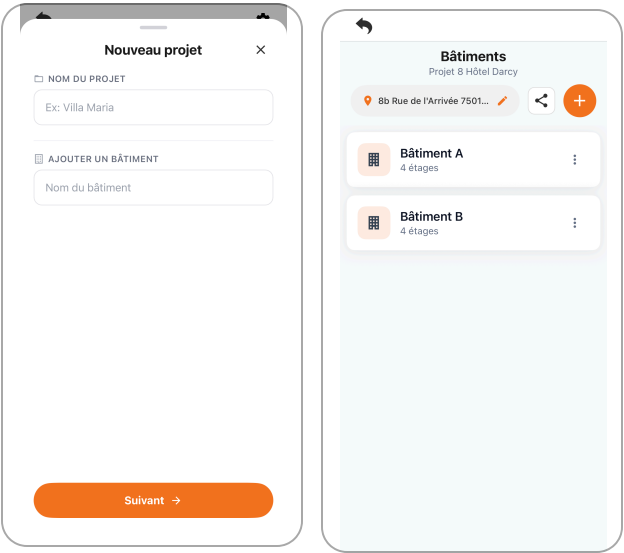
Delete a project

Tap the three dots next to the project to delete.
Confirm the deletion when the message appears.



Add a new project and building:

Click the "+" button at the top of the screen to create a new project.
Name the project as well as the building and start adding details as soon as you are ready.

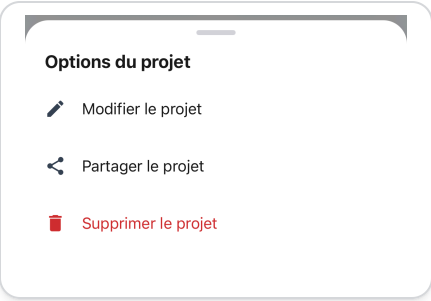


Edit a project's address

You can manually edit the address associated with a project.
To do this, simply click the address field and enter the new information.

Project options:

Click the three dots next to the project name to rename it.



Using the Application

c. Floor Management

Access a project's floors

Click a building to display the list of floors created in that building.

Add a floor

Tap the "+" button to create a new floor in the selected project.

Generate a detailed floor report

The application lets you generate an overall floor report, bringing together all the information from each room. This consolidated report provides a clear and structured overview of the entire floor, ready to be viewed or shared.

Ajouter un étage

Saisir un nom d'étage personnalisé

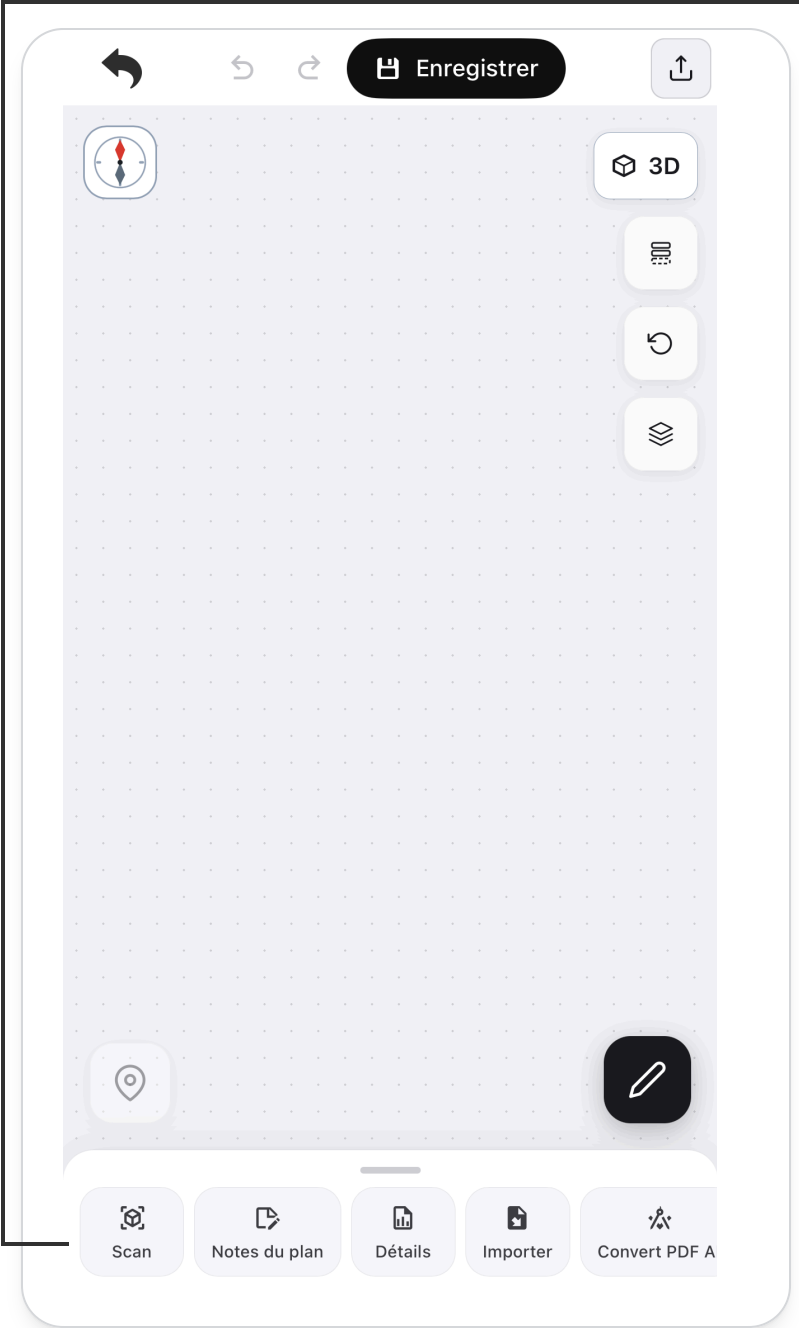
- 2ème sous-sol
- 1er sous-sol
- RDC
- Mezzanine
- 1er étage
- 2ème étage
- 3ème étage
- 4ème étage
- 5ème étage

Suivant

Viewing and editing a floor

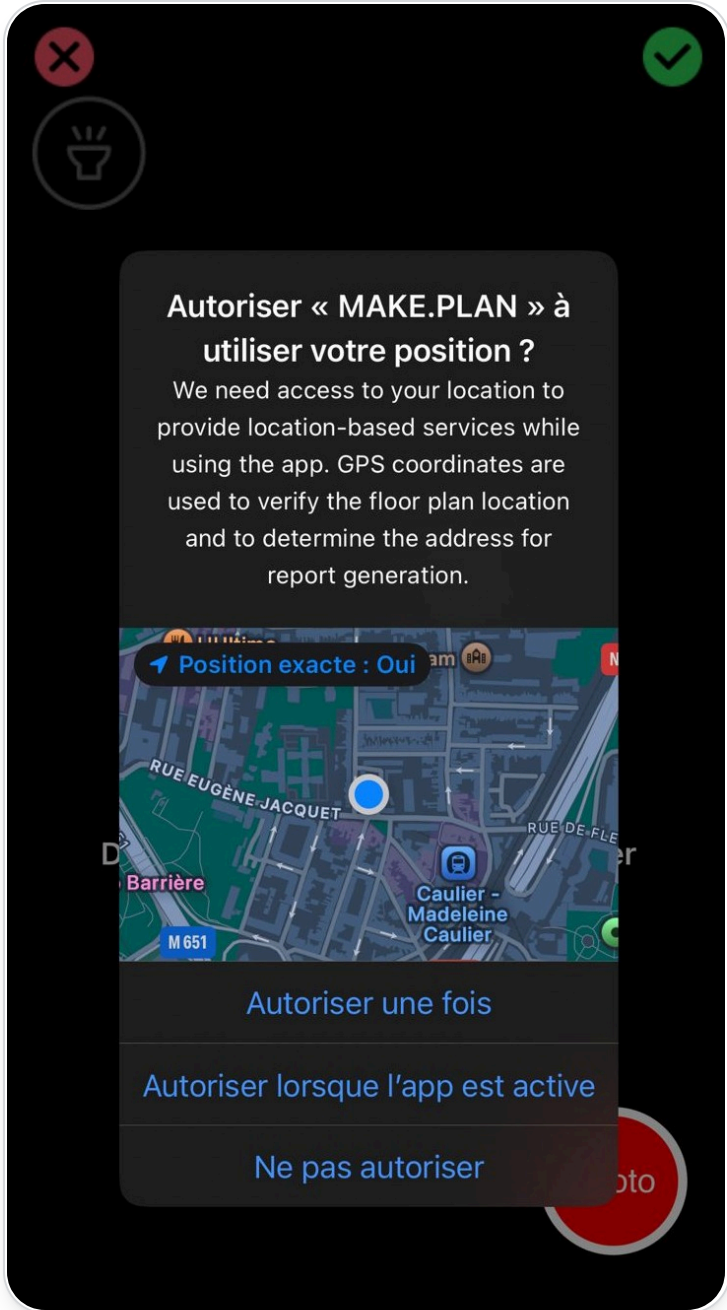
Select a floor to access its content and start working on it. You can also personalize a floor by entering its name. This feature lets you better adapt the application to your specific needs. You will be redirected to a dedicated drawing interface.

Scan Features and Components



LiDAR Scan
When you select a floor, a dedicated interface opens, with a "Scan" button located at the bottom of the screen. By clicking this button, you access the Scan interface.

This module uses the LiDAR sensor built into compatible iPhones to automatically detect walls and the room layout. It provides fast, precise scanning.



1.1. Scan Steps:

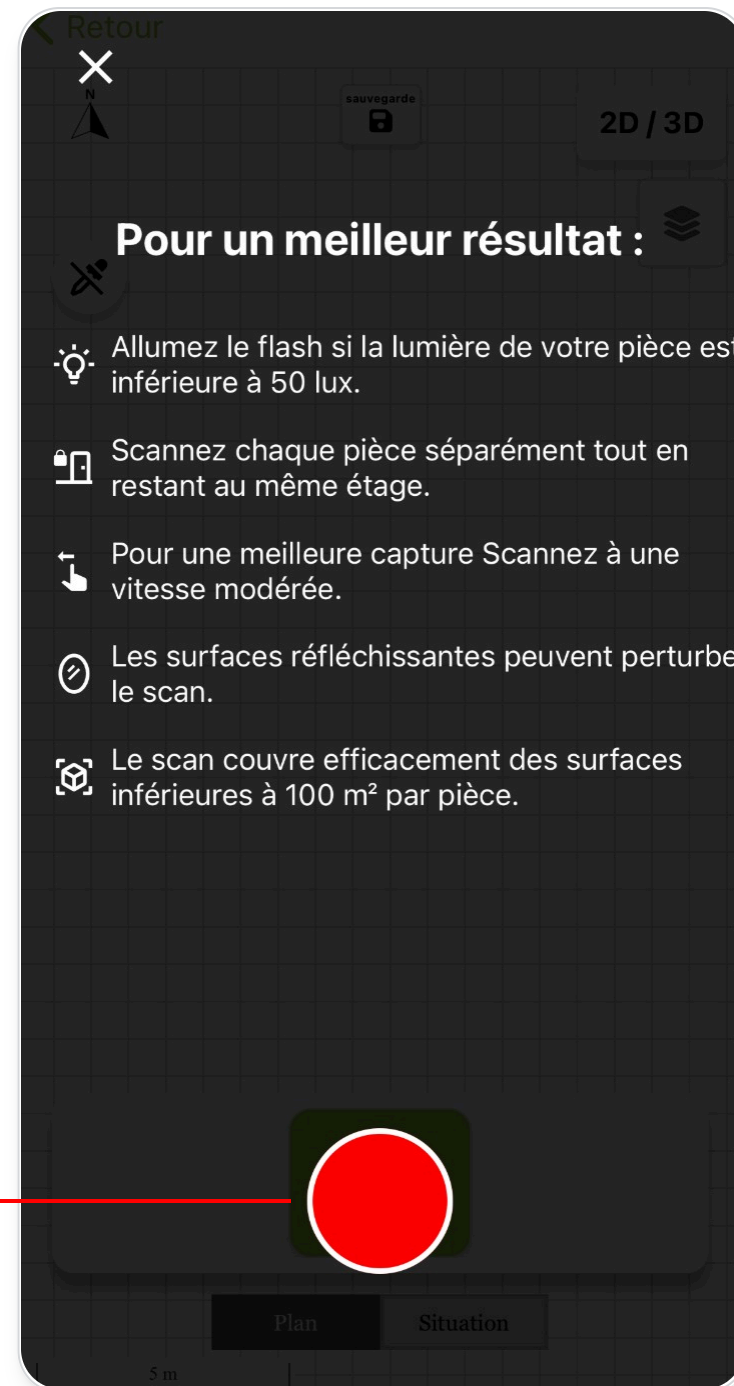
a. Enabling location:

To ensure optimal use of the application, it is essential to enable location on your device. This feature accurately detects your geographic coordinates. Thanks to this, you can position your scanned plan with maximum precision, aligning it perfectly with its real location. By enabling location, you benefit from an enhanced experience and exact mapping, essential for professional and reliable results. Please make sure to turn on your GPS before starting in order to make the most of this feature.

Scan Features and Components

Instruction

Click the red button to start the scanning process



b. Launching the Scan Guide

As soon as you click "Scan", an interactive guide appears to guide you through the steps needed for an accurate scan. This guide gives you clear tips for successful shots, ensuring a faithful 3D model.

These instructions are compatible with the following models:

iPhone 12 Pro and Pro Max
iPhone 13 Pro and Pro Max
iPhone 14 Pro and Pro Max
iPhone 15 Pro and Pro Max
iPhone 16 Pro and Pro Max
iPad Pro 11
iPad Pro 12.9
iPad Pro 13

Scan Features and Components



c. Real-Time Capture and View

During the scan, an interactive 3D model is displayed in real time, letting you follow the data being collected.

A Photo button is available during the scanning process to capture specific images. Each photo taken is automatically geolocated on the plan. After the scan, you can adjust the shooting direction and location. This feature lets you visually document specific elements such as architectural details, equipment or defects, while maintaining their spatial positioning within the overall context of the plan.

In low light, enable the flash option to improve the quality of the shots.



1.2. Validation and Post-Scan Options

Once your scan is validated, three options are available to you:

Add Room: Lets you scan an additional room and merge its data with that of the existing plan.

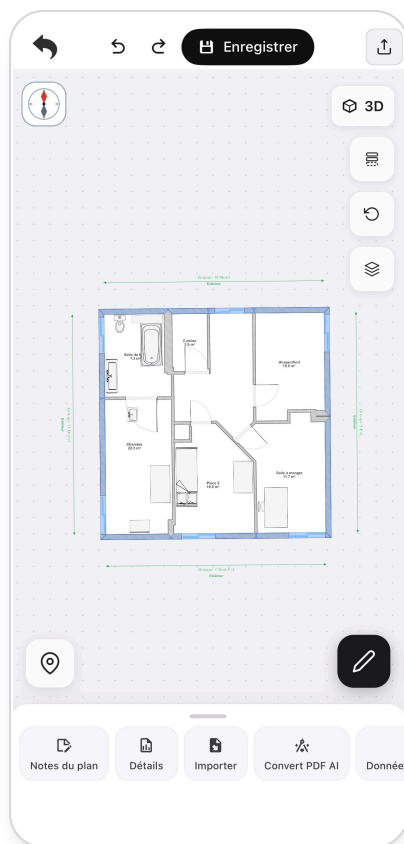
Generate Plan: Produces a detailed 2D plan from the collected data.

Rescan: Lets you restart the scan in case of an error or a poor capture.

Scan Features and Components

2. Post-Generation Interface

After the plan is generated, an interface enriched with several layers and features:



2D Plan Display

Visual details: The generated 2D plan includes precise dimensions, measurements, element names (walls, windows, doors...) and the calculated areas for each room.

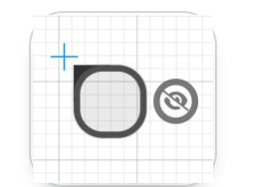
Orientation: An arrow indicating north lets you visualize the exact orientation of the plan.

N.B.: The orientation of the walls is defined perpendicular to their surface, with a direction going from the inside to the outside.

Photos on the plan: To enrich your plans with photos, several options are available to you:

a. Taking photos during the scan

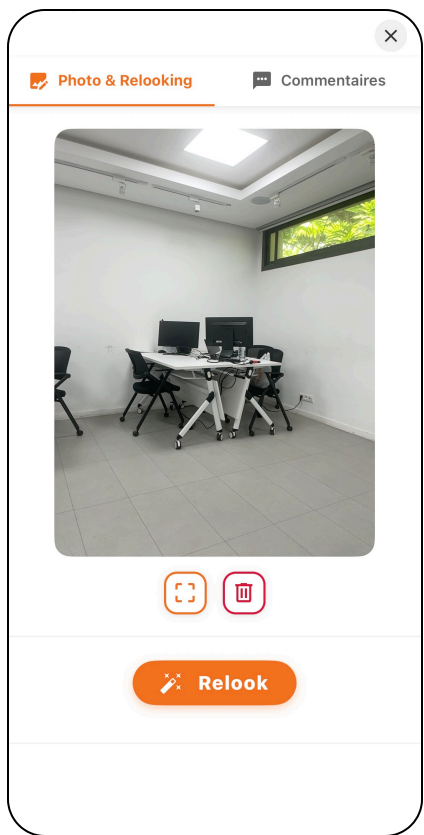
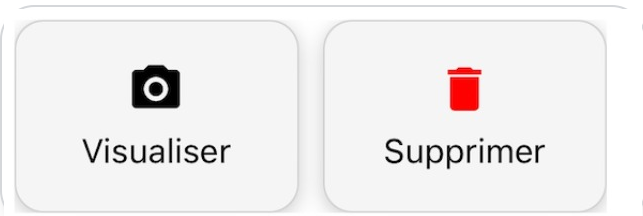
The photos taken during the scan are geolocated, oriented and displayed on the plan. By clicking on them, a modal opens, letting you view the photo, add a comment or delete it.



b. Adding photos after the plan is generated

Similarly, the same options are available for photos added manually to the 2D plan. To add one, activate the cursor by clicking the camera icon, move it to the desired location, then click to add the icon. A modal will open automatically to take the photo, with the option to comment on it.

To view the added photo, simply click the photo icon. A slider will appear at the bottom of the screen, offering the following options: view the photo and the comment, edit them or delete them.

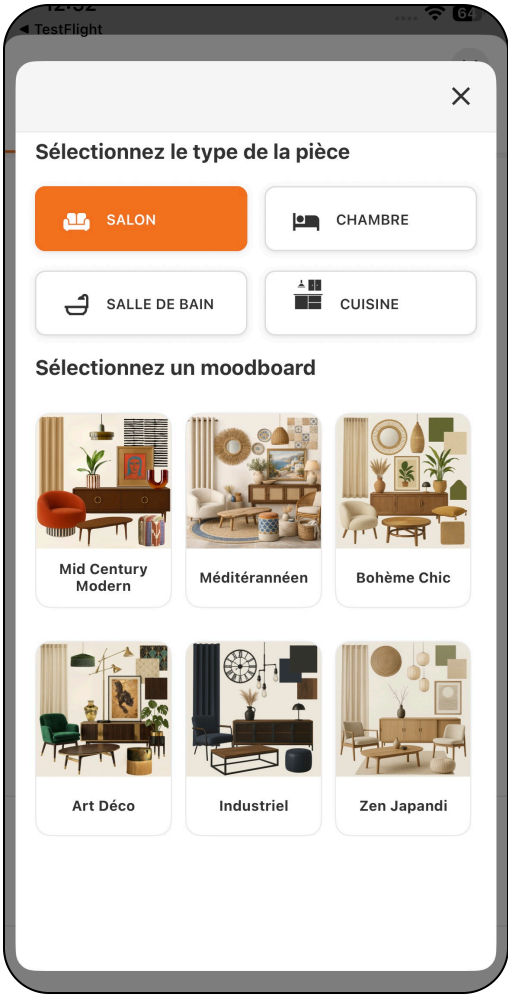


Scan Features and Components

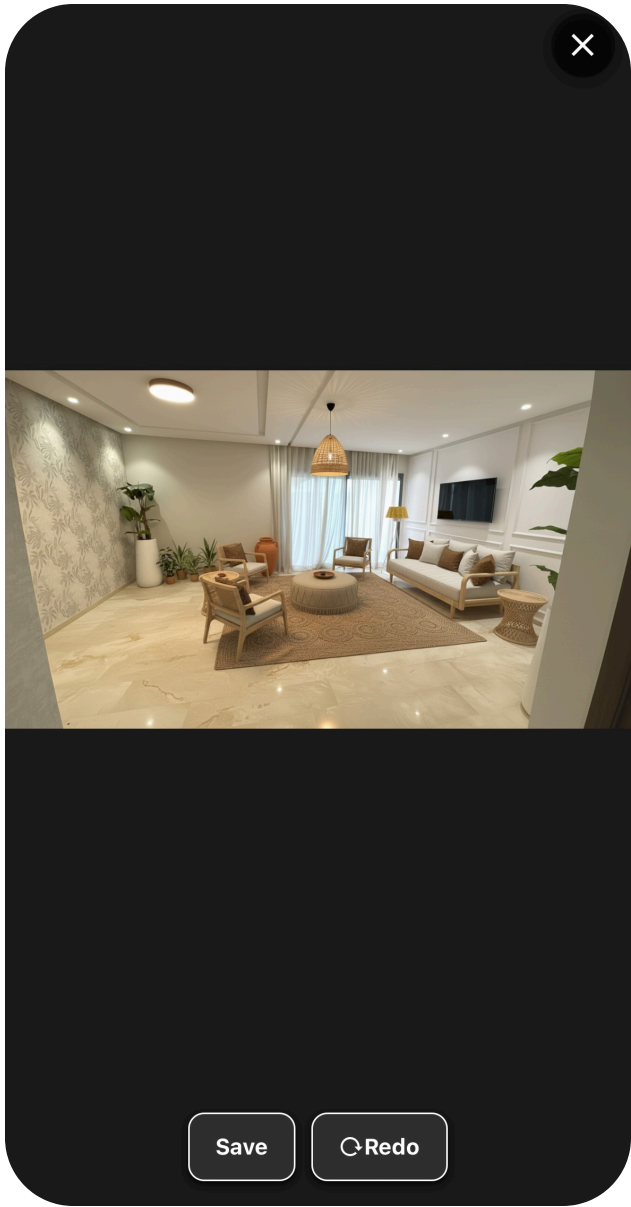
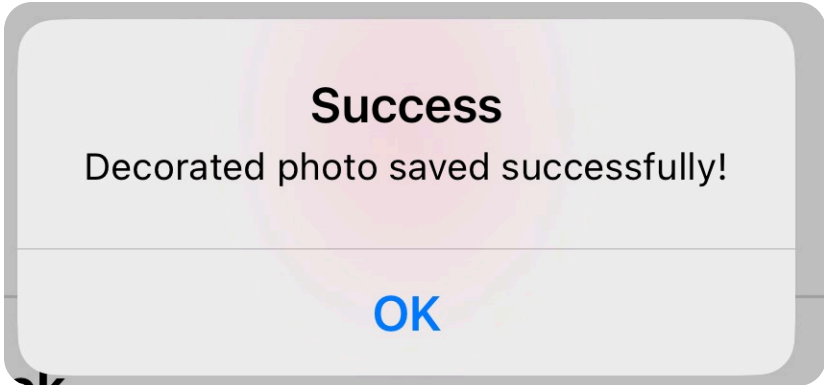
3. Relooking Feature:

Among the features available in the application is the ability to restyle the photos of rooms taken during the scan or after the plan is generated, to help users more easily envision the layout or renovation of their interior.

Open the located photo
In the plan, click the located photo of the room to restyle.
Access Restyle
On the photo screen, tap the "+" button of Restyle.
Choose the room's function and the moodboard
The list of styles is displayed: Boho chic, Art Deco, Industrial, Zen/Japandi.
Select the desired style.
Click the magic wand icon to apply the style.



Preview and adjust
The restyled preview is displayed, and several options are available:
Save if the result is satisfactory.
Redo to generate a new version.
Confirm and find the image
If saved, a confirmation window appears:
"Image saved successfully".
The restyled image is kept in the gallery, near the Restyle button.



Scan Features and Components

Viewing and using the restyled images

◆ Step 1 — Access the gallery

After saving a restyled image, you can view at any time the gallery containing all the previously generated images.

◆ Step 2 — View an image

Select an image in the gallery.

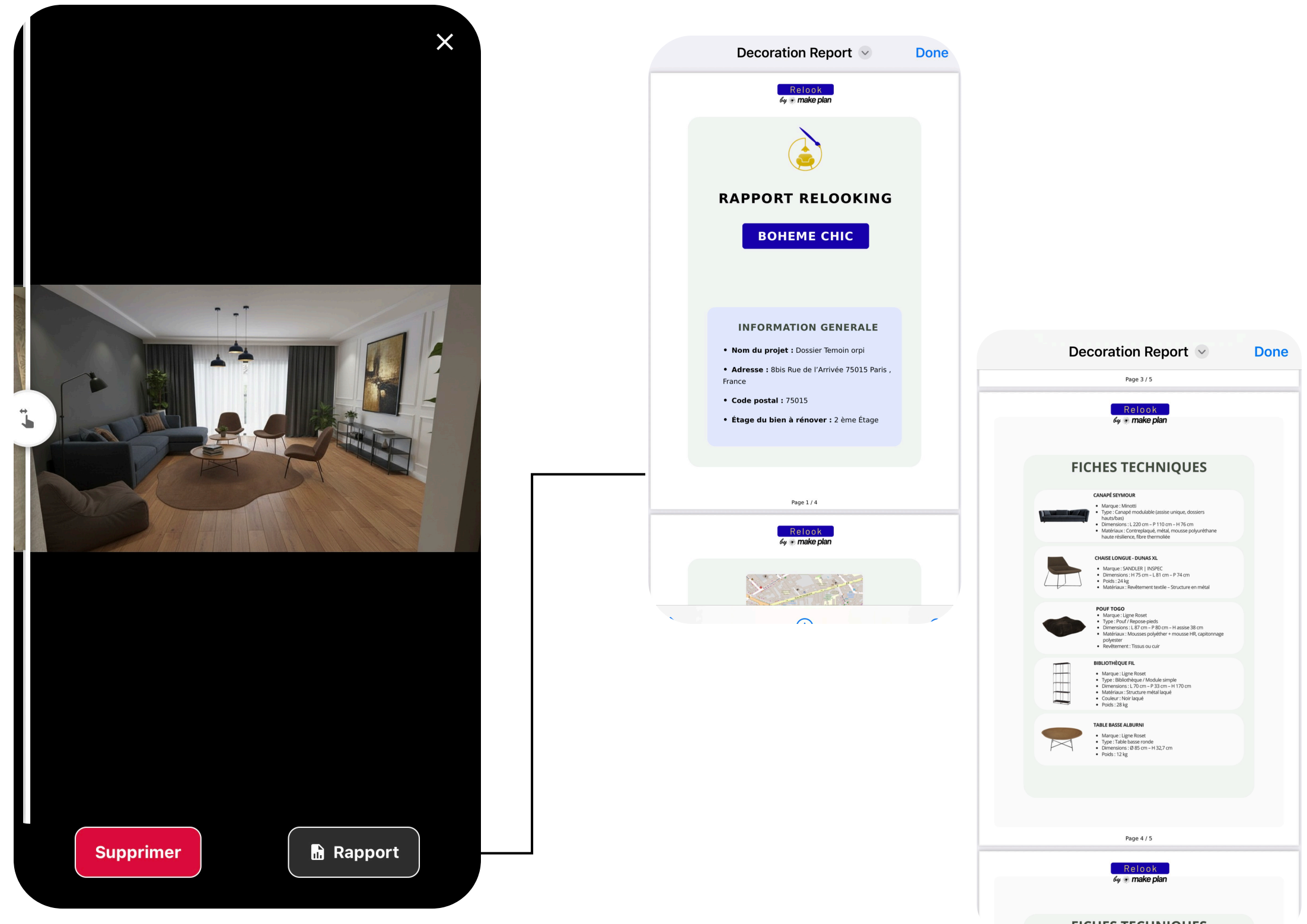
A comparison slider appears: it lets you drag the image to view the before/after result of the restyling.

💡 Tip: move the slider slowly to better appreciate the design details.

◆ Step 3 — Export the results

Under each image, two export options are available: Export a decoration PDF report, summarizing the design elements.

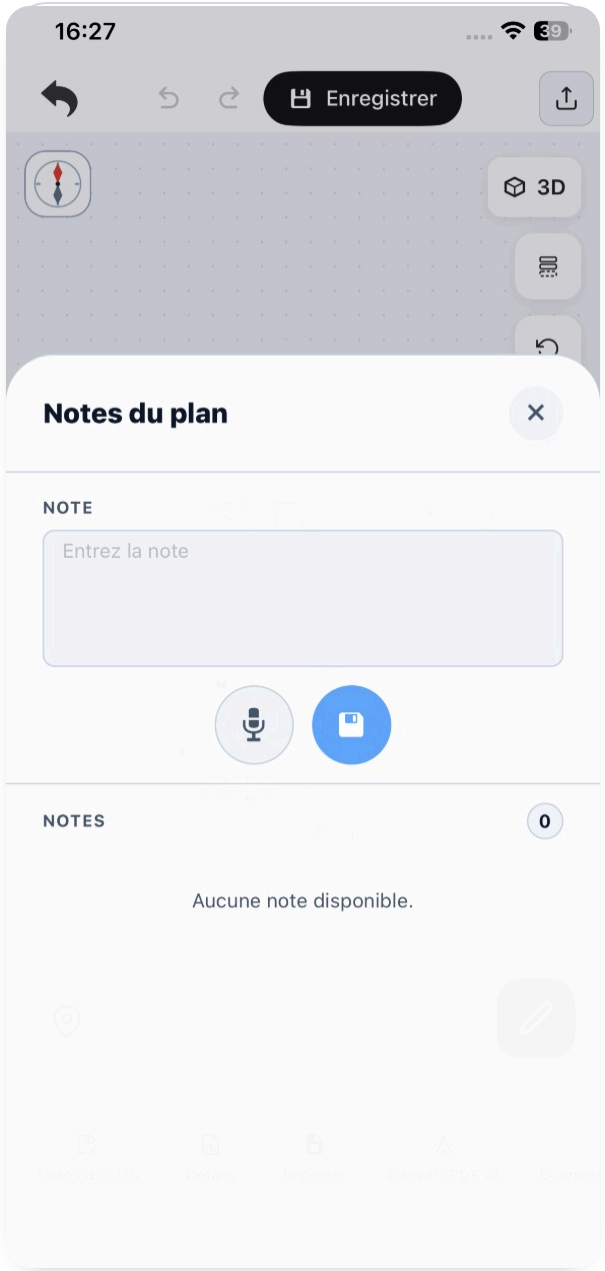
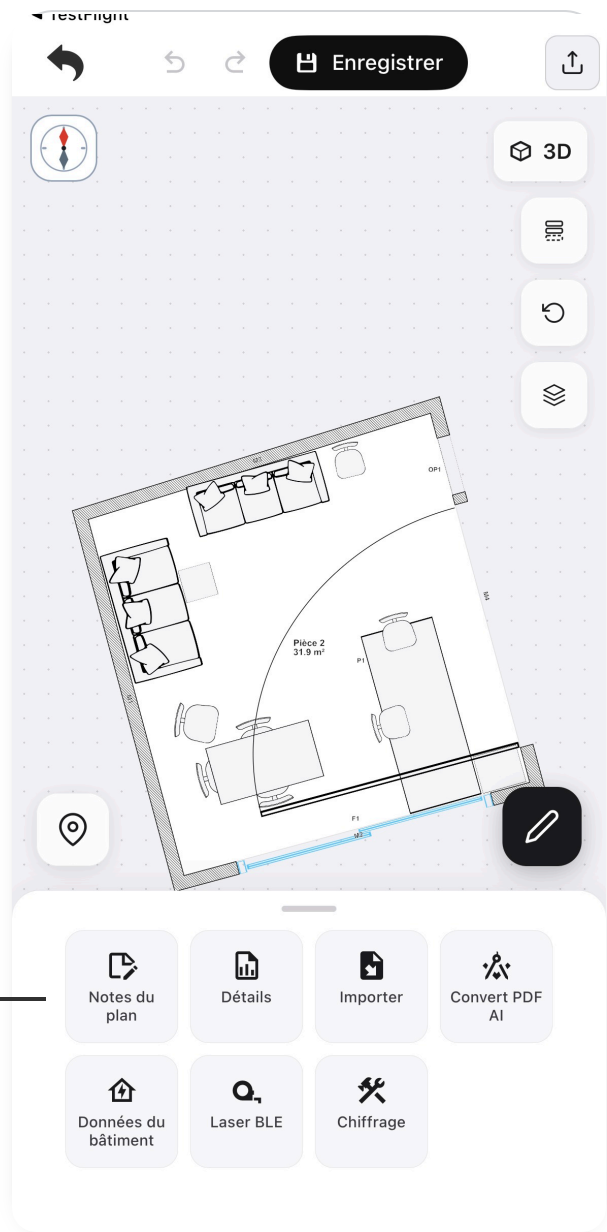
Download the detailed spec sheets for the furniture used.



Scan Features and Components

4. Notes

Notes: Take notes as text or record voice notes, which will be automatically transcribed into text.



5. Statistics and General Data

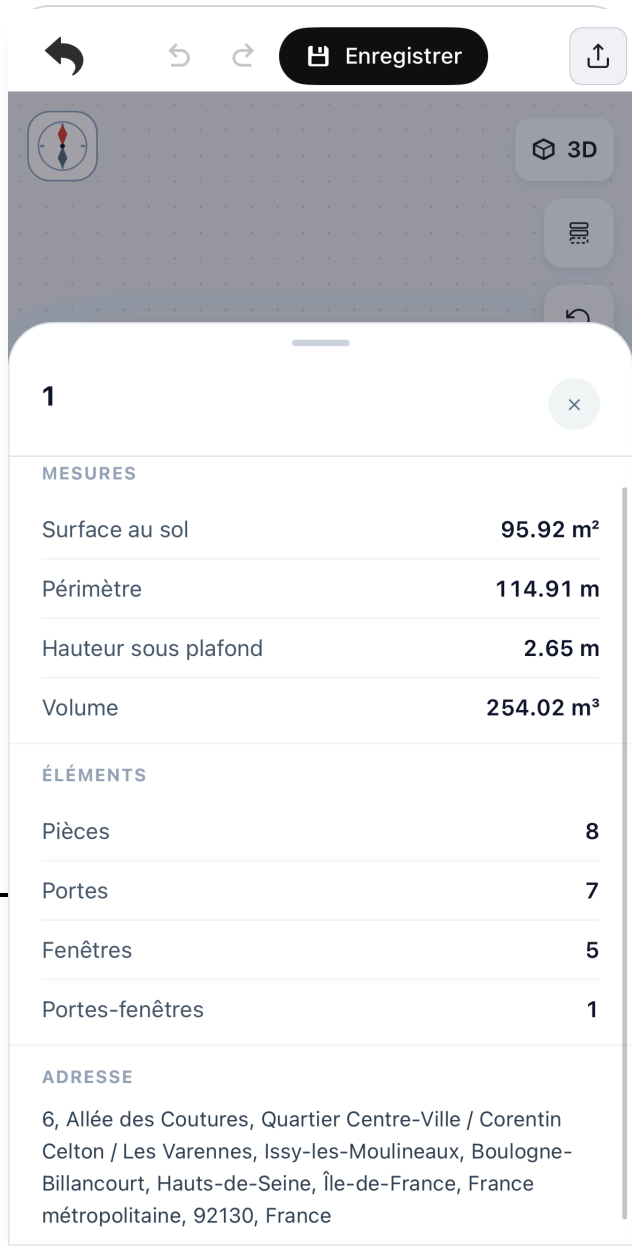
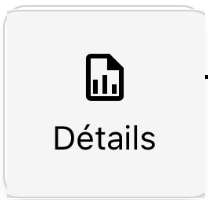
General project information: Creation date and project name.

Floor

Metric data: Area, Volume, perimeter and ceiling height.

Numerical data: Number of rooms, doors, windows and French doors

Project address.



Display and Actions

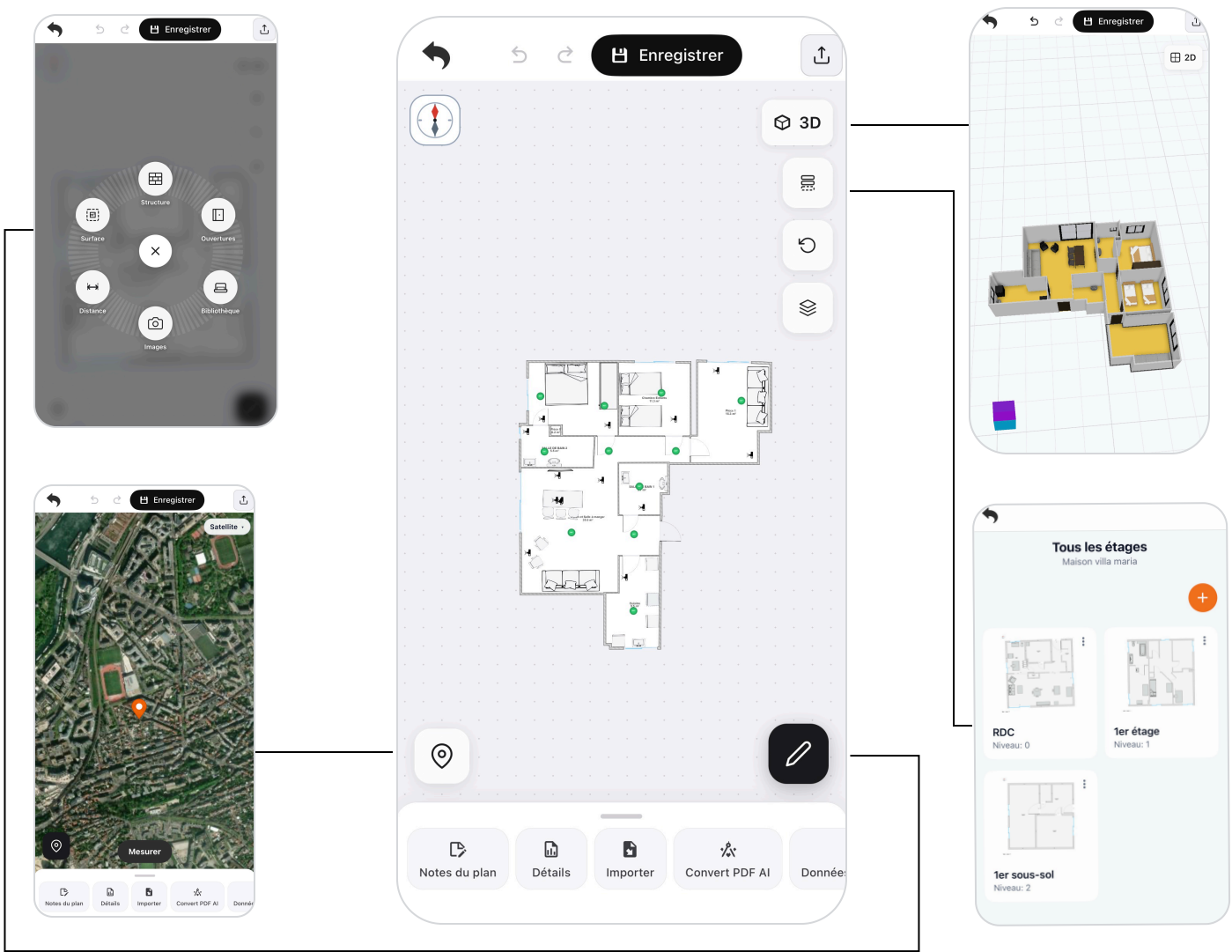
1. Display Modes and toolbars

To make analysis and visualization easier, MAKE.PLAN offers several display options:

2D View: A two-dimensional view of the plan with measurements and dimensions.

3D View: A three-dimensional view allowing you to visualize the models from different angles, including any modifications.

This way, each user can choose the perspective that best meets their specific needs.



Managing Layers and Elements:

2.1. Managing display layers:

Layers: Customize the display of your project by enabling or disabling the various available layers: plan, objects, images, dimensions, interior and exterior dimensions, EPC data, non-habitable zones, adjacencies, building envelope and facade groups.

Plan: Overall structure of the plan.

Objects: Furniture and equipment of the project.

Spaces: Rooms and zones of the dwelling.

Images: Photos and visuals associated with the project.

Dimensions: Dimensions and measurements of the plan.

EPC: Energy performance diagnosis data.

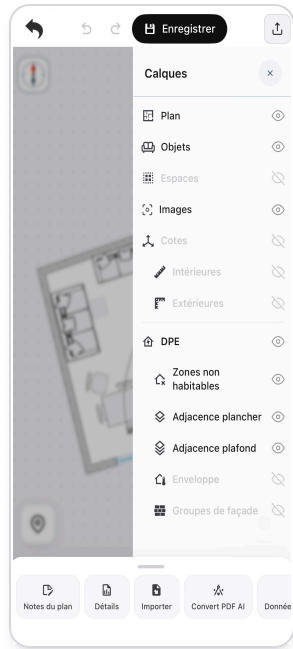
Non-habitable zones: Areas excluded from the living space.

Floor adjacency: Thermal relationships of the floors.

Ceiling adjacency: Thermal relationships of the ceilings.

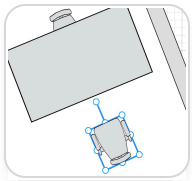
Envelope: Elements making up the building envelope.

Facade groups: Grouping of facades for energy analysis.

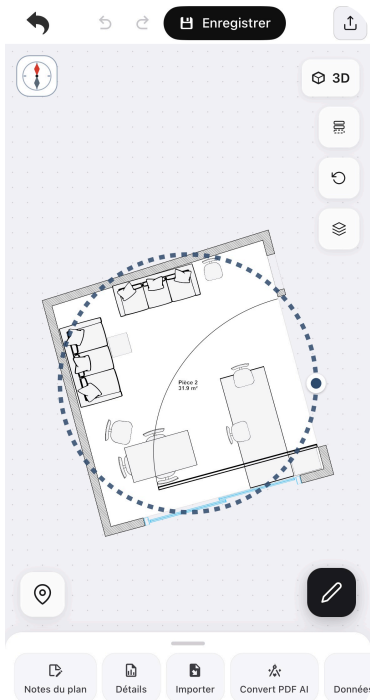
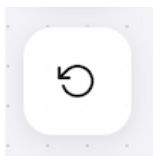


2.2. Rotation:

Furniture rotation: Adjust the orientation of furniture items for a better layout.



Plan rotation: Change the overall orientation of the plan to better fit the project's needs.



Display and Actions

3. Precise Measurements

3.1. Measurements on the map

The application includes a measurement tool that lets you accurately calculate distances between multiple points as well as the areas delimited on the map. This feature provides a fast, reliable estimate, without resorting to external tools.

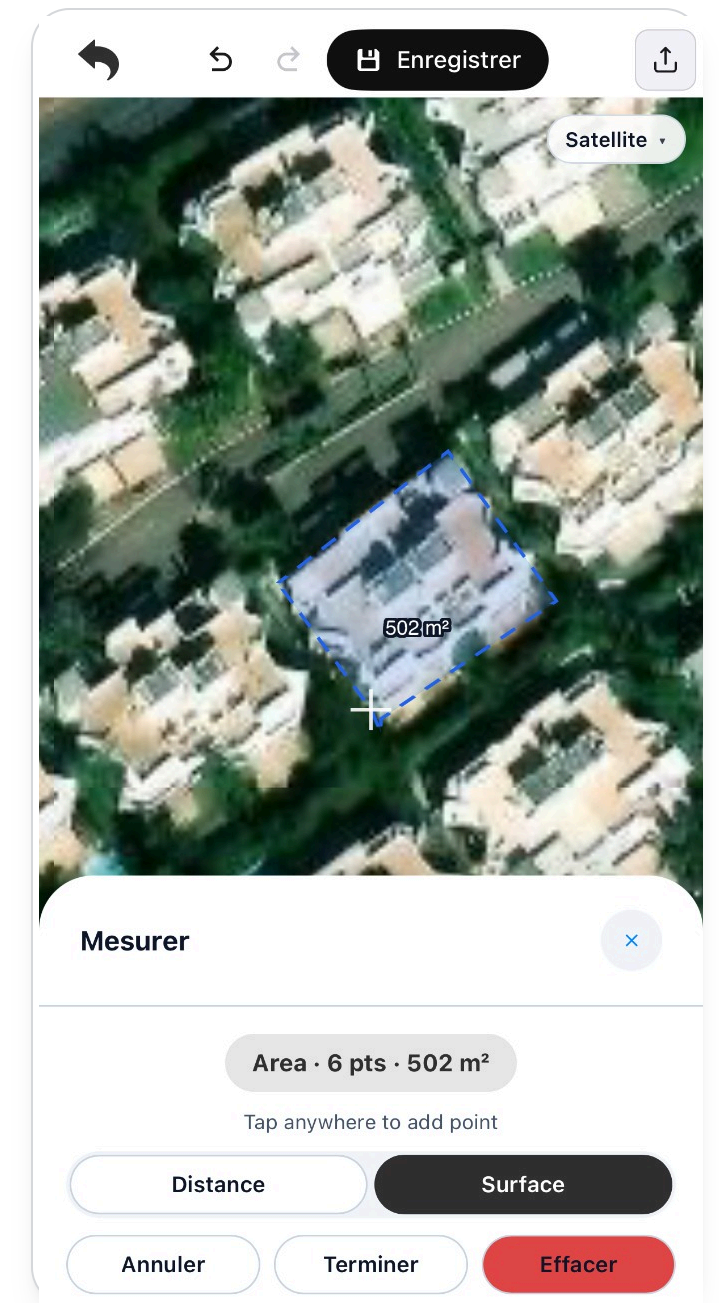
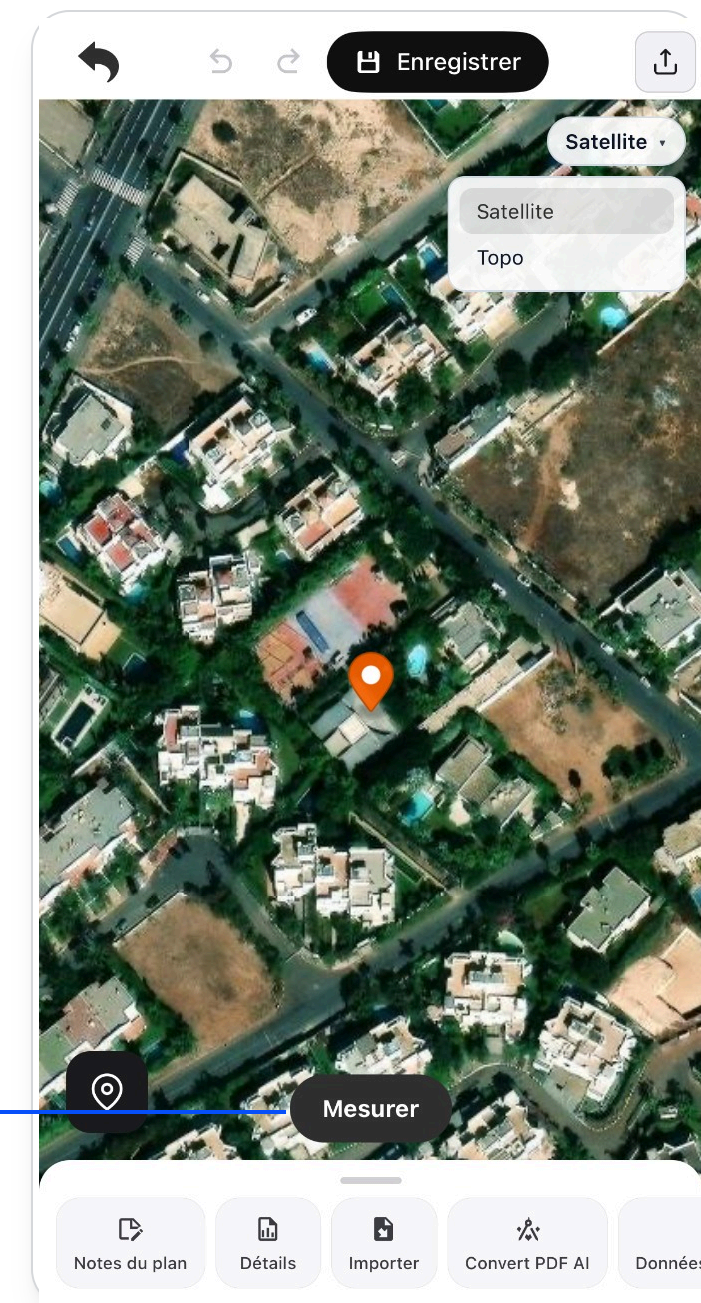
With this new feature, you can:  Measure distances in a few clicks, ideal for calculating a route, checking the gap between two points or estimating a perimeter.  Determine areas precisely, perfect for layout, urban planning, or even property valuation.  Save time: no more need for complicated tools, everything is done in a few seconds on the map.  Make better decisions with reliable, instant data.

How does it work?

Select the measure function.

Draw a segment for a distance or a polygon for an area.

Immediately get the precise values.

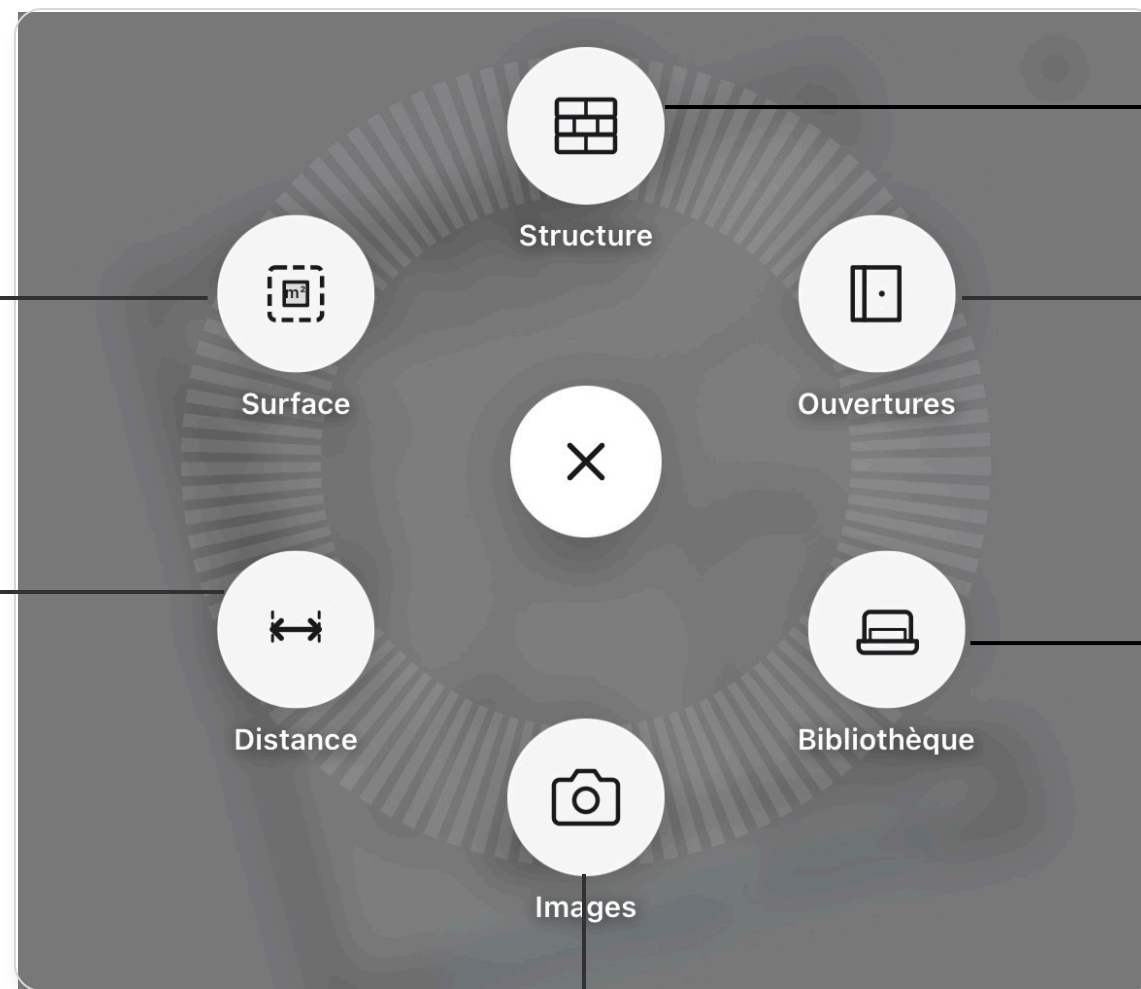


Display and Actions

3.2. Measurements on the plan

Distance measurement: Calculate the lengths between two points on the plan.

Area measurement: Delimit a zone to get its exact area.



4. Interacting with the Plan

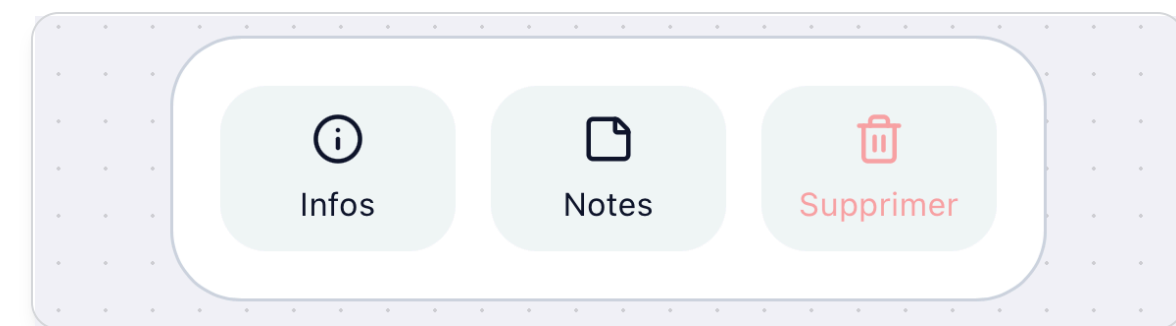
Take a photo on the plan: Capture an image using the phone's camera or 360 images with Ricoh integrated directly into the plan, specifying the orientation and direction of the image.

Draw and enrich the plan: create your plan by drawing its structure, then enrich it by adding openings and any type of furniture from the library.

Managing plan elements: When you click an element of the plan, a scroll bar appears with several options, such as the

3.1. Adding notes: Add text, voice or photo annotations to each element of the plan.

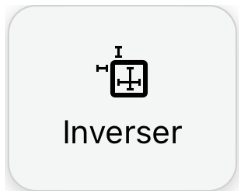
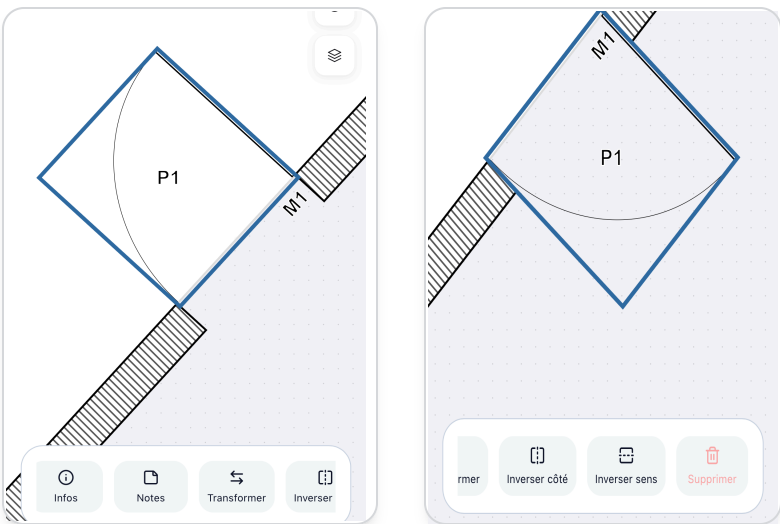
3.2. Deleting elements: Delete the selected element from the plan



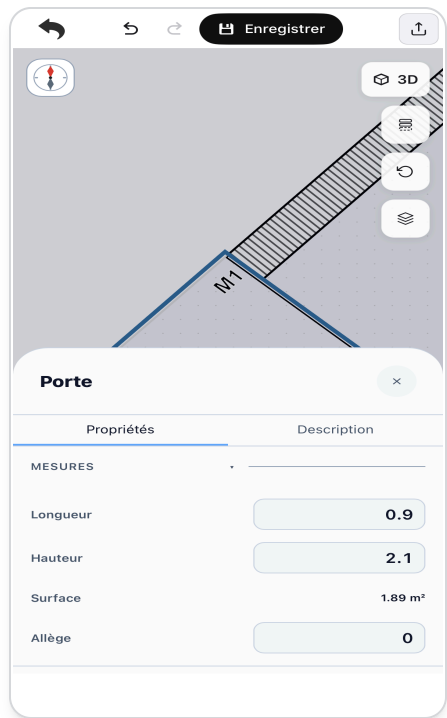
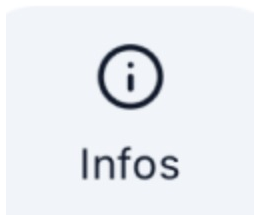
Display and Actions

5. Adjusting and Element Details

5.1. Flip and change orientations: Flip or change the orientation of elements (doors, windows, furniture, etc.).



5.2. Detailed information: Access the specific properties of each element (dimensions, position, material, etc.) by clicking info.

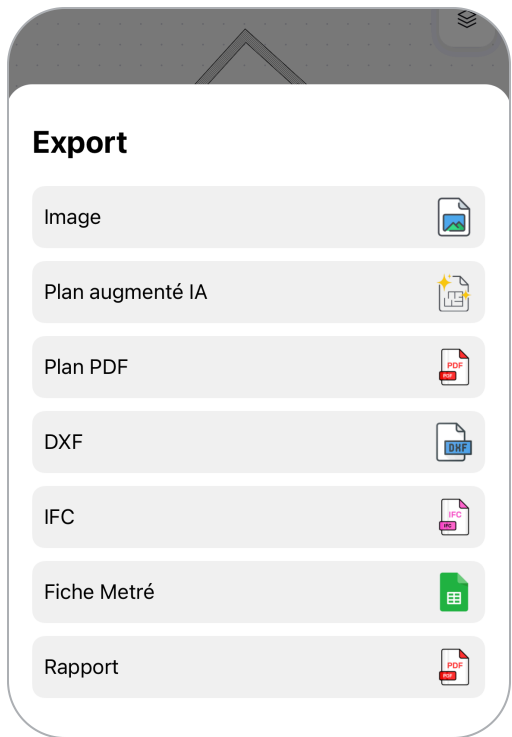


6. Export Types

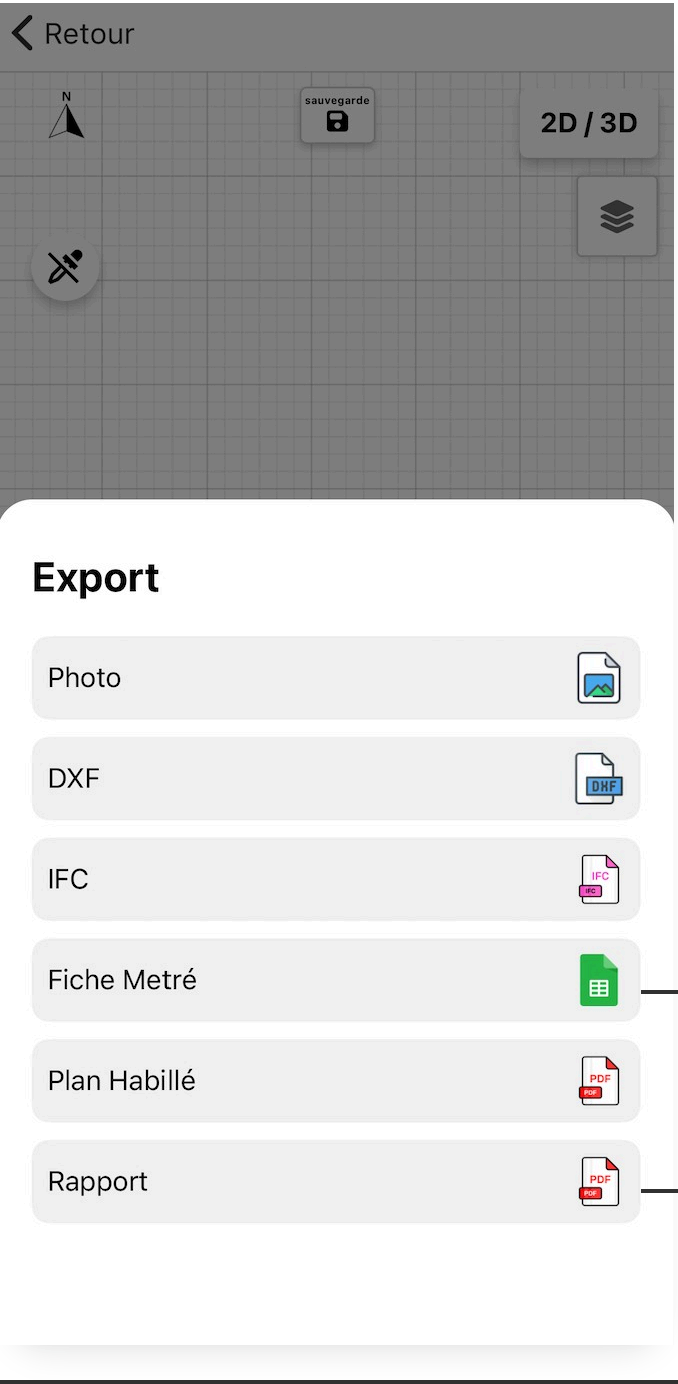
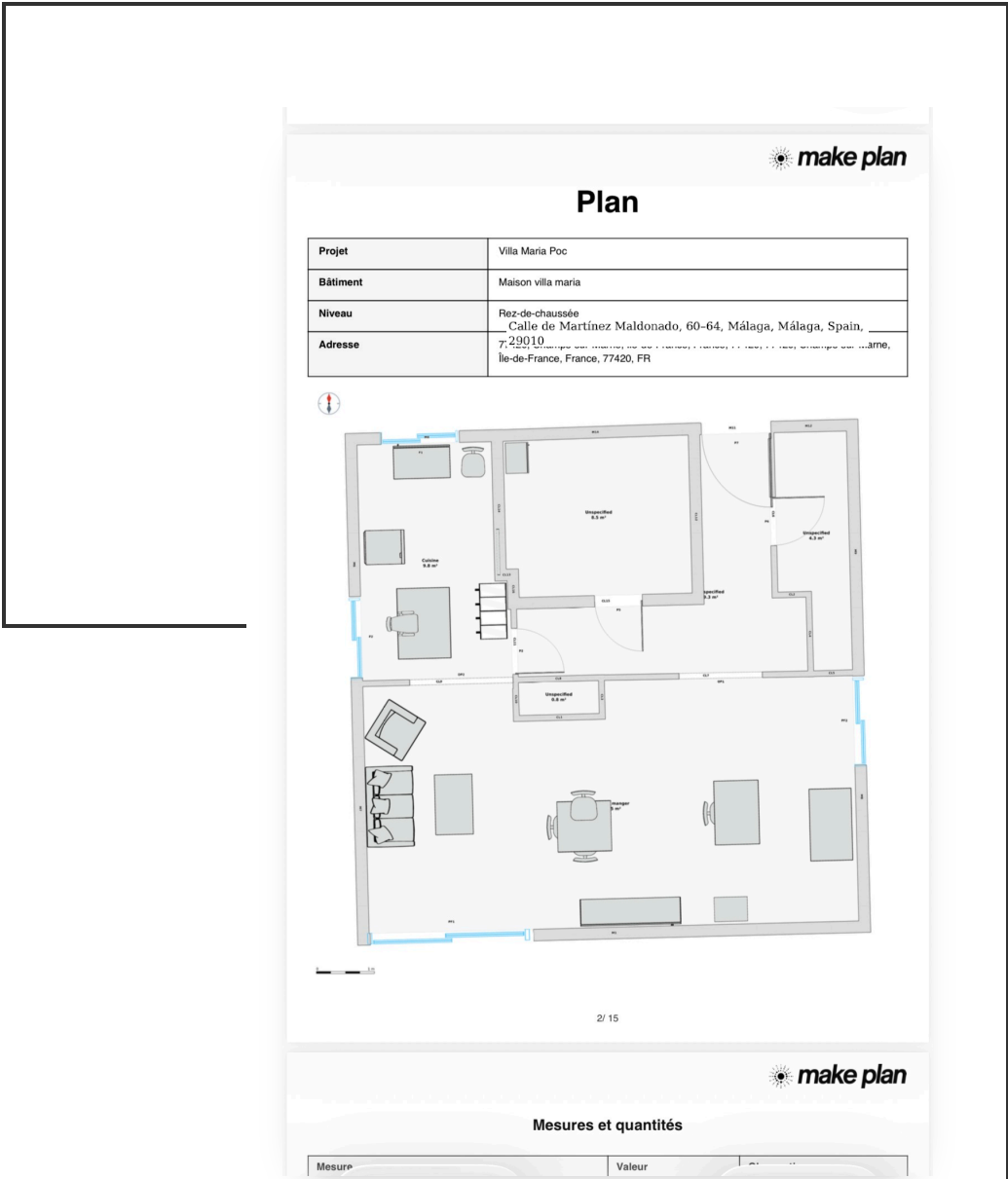


Export your data in various formats:

- Photo: Plan in image format (image of the produced plan)
- PDF Plan: Plan in PDF format
- DXF
- IFC: Export suited to professionals' needs for the interoperability of BIM projects.
- Measurement sheet: Precise generation of dimensions and quantities for optimal tracking.
- Report: Illustrated PDF format of the plan along with its detailed specifications



Display and Actions



Fiche Metr�				Done
Stats	Murs	Portes	Fen�tres	Porte-Fen�tres
Mur	Surface (m�)	Surface Opaque (m�)	Longueur (m)	
M16	4,68	4,68	1,96	
M38	0,53	0,53	0,22	
M18	3,52	3,52	1,48	
M11	20,47	18,67	8,58	
CL8	4,07	4,07	1,71	
M27	1,75	1,75	0,73	
M14	5,69	5,69	2,39	
M13	6,73	5,31	2,82	
CL4	3	3	1,26	
CL6	7,32	7,32	3,07	
M26	2,62	2,62	1,1	
M12	7,08	3,27	2,97	
M29	12,13	12,13	5,09	
CL2	3,84	2,38	1,61	
CL1	8,17	6,85	3,43	
M6	0,86	4,06	0,36	
M44	1,24	1,24	0,52	
M42	0,15	0,15	0,06	
M17	3,62	2,98	1,52	
M33	1	1	0,42	
M19	3	3	1,26	
M20	1,87	1,87	0,78	
M15	4,91	4,91	2,06	
M2	4,91	4,91	2,06	
M4	1,47	1,47	0,62	
M1	6,28	5,04	2,64	
M43	0,9	0,9	0,38	
M41	0,68	0,68	0,28	
M40	0,6	0,6	0,25	
M39	0,68	0,68	0,28	
M32	4,79	4,79	2,01	
M30	6,91	6,91	2,9	
M10	0,97	0,97	0,41	
M36	1,03	1,03	0,43	
CL5	2,31	0,76	0,97	
M21	1,7	1,05	0,71	
M23	2,14	2,14	0,9	
M22	1,2	0,77	0,5	
CL7	6,08	4,63	2,55	
M34	7,32	7,32	3,07	
M35	6,08	4,69	2,55	
CL3	1,95	1,95	0,82	
M31	6,22	4,82	2,61	
M7	8,43	8,43	3,53	
M9	6,86	6,86	2,88	
M8	8,24	7,31	3,46	
Total	196	179,71		

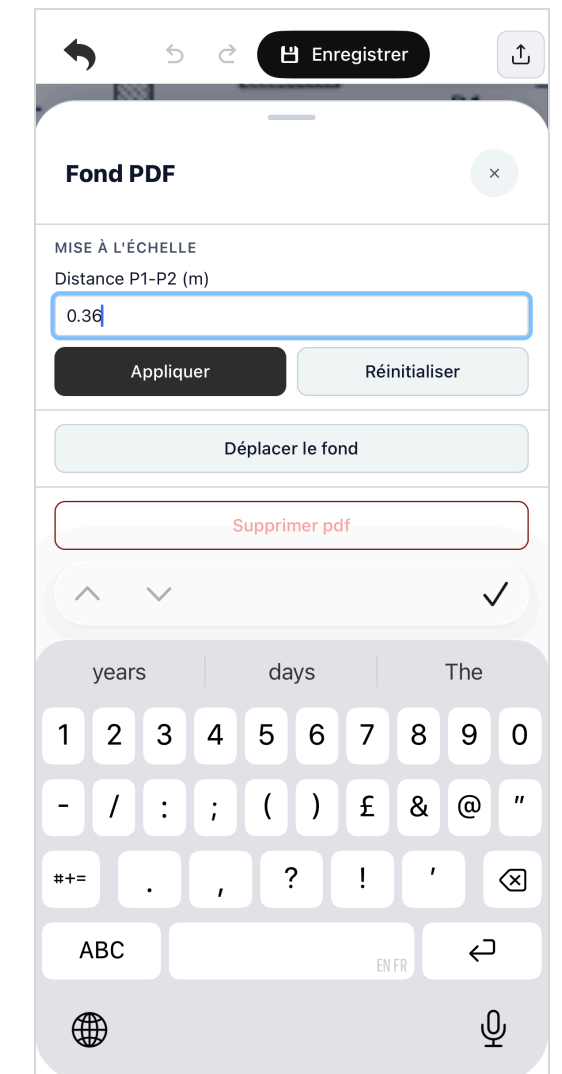
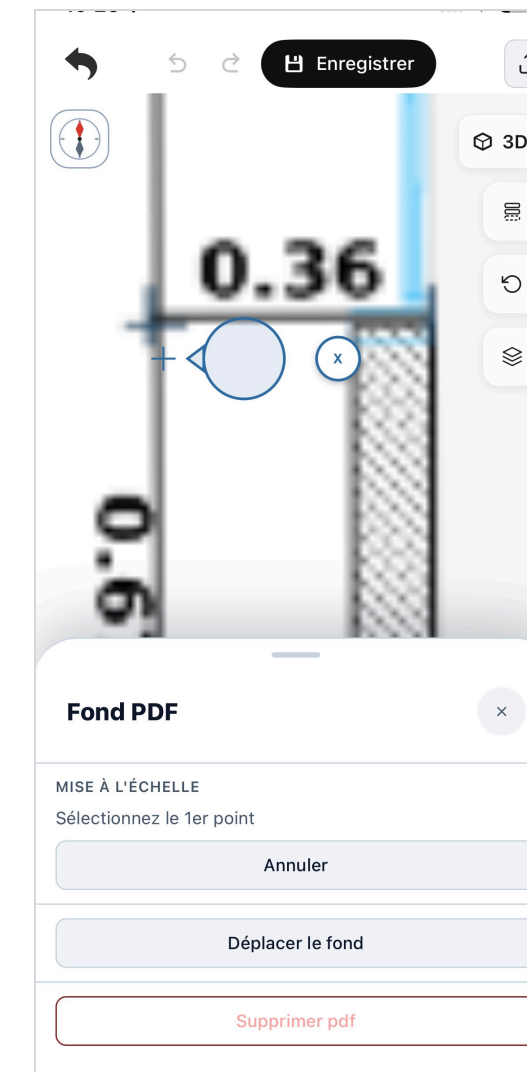
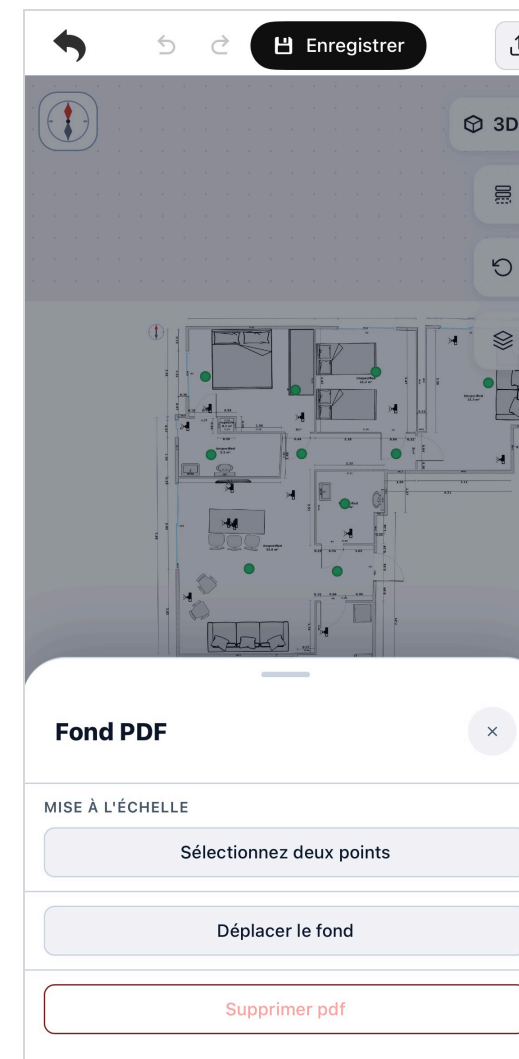
Advanced Features

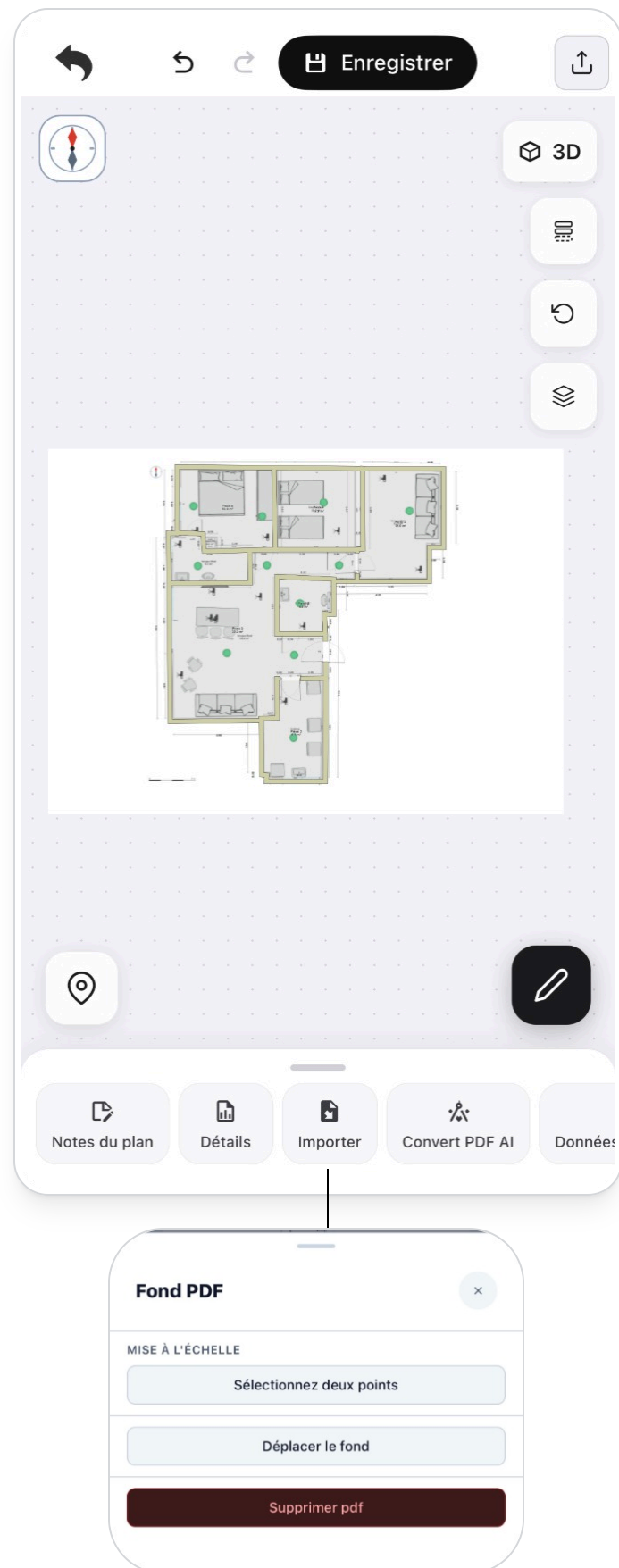
Importing Plans

File Import: Import PDF files to draw directly on them with optimal precision. This feature lets you work with real dimensions:



- 1) Identify the dimensions: After importing, identify a section of the file whose real dimensions you know.
- 2) Select two points: Activate the cursor to select this specific section.
- 3) Enter the measurements: Indicate the real value of the dimensions of the selected section.
- 4) Conversion to real scale: The plan will be automatically adjusted to reflect the real dimensions and scale.



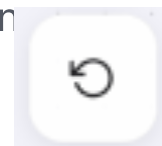


Advanced Features

Importing a PDF onto an existing plan You can enrich your plan by importing an image or a PDF (for example, an existing architectural plan). This feature lets you overlay and precisely align your scan with a reference document. Here is the procedure to follow:

1. Go to your existing plan
2. Import your PDF file via the import button
3. Adjust the scale of the imported PDF so it matches that of your plan
4. Click the "Import" button to activate edit mode
5. Use the PDF tools to position the PDF:

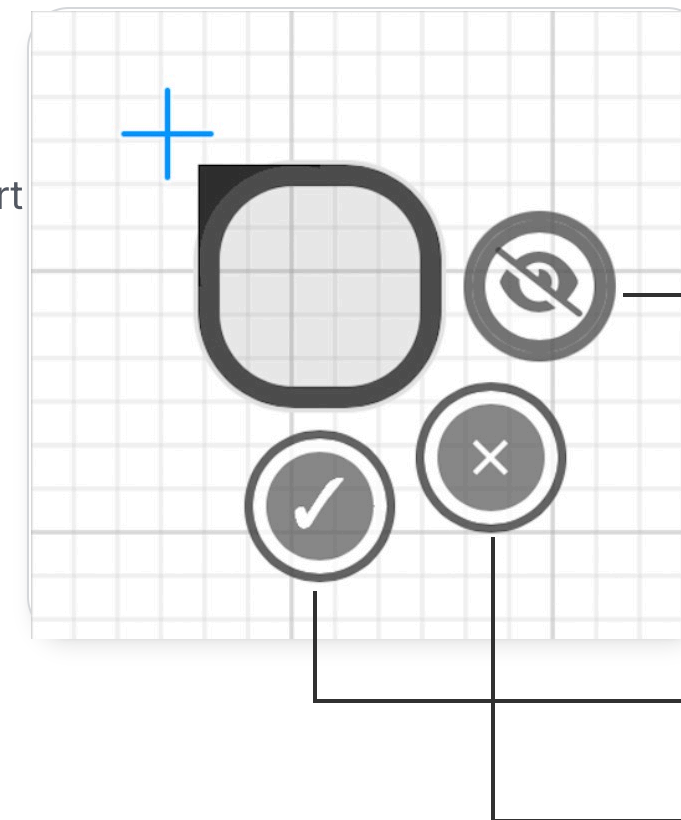
Click move background and move the document by dragging it on the plan
Use the rotation tool to adjust the orientation



6. Once the positioning is adjusted:
Disable the move and rotation buttons
Click "Save" for the final positioning

you can also delete the PDF or correct its scale using the tool: "Resize"

Cursor Control for Drawing



Cursor control is an essential feature to ensure precise work.

Select: Click to choose an element, an area to modify, or the part where you want to draw.

Move: Hold and drag to adjust the objects.

Visual guidance: Use the automatic alignment lines for a clean result.

Confirm: Click Confirm to validate your drawing.

Hide: Hide the cursor by clicking the eye icon.

Delete: Delete the drawing by clicking the cross icon.

Tip: Take the time to experiment with the controls to better master them and get a reliable result.

Advanced Features

MAKE.PLAN includes a complete range of drawing and editing tools that let you create precise, customized plans. Here is a detailed description of the available features:

Drawing Tools



A Pencil button gives you access to various options to design or modify a plan:

Structure: Draw walls to structure your spaces or stairs to represent the connections between the different levels of the plan.

Openings: Add any type of opening with a single click.

Images: Enrich your plan with images and located 360s.

Distance and Area: Both are measurement tools

Library: The object library lets you enrich the plan with the desired furniture and equipment.

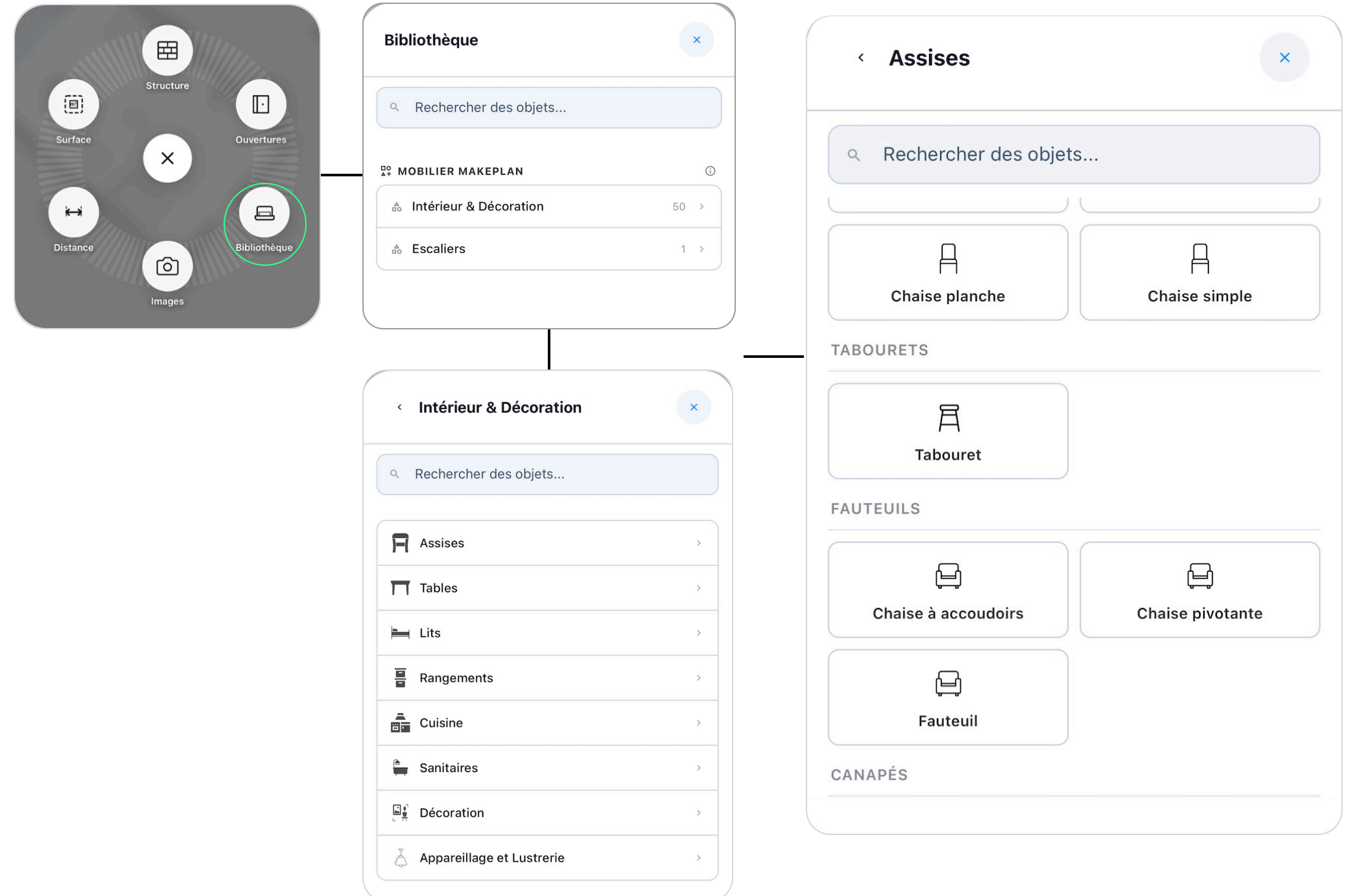
Accessing the library: From the radial menu, select the Library tool.

Choosing a category: Browse the available object families (Interior & Decoration, Stairs, Kitchen, Bathroom, etc.).

Selecting a subcategory: Refine your search by choosing a type of object, such as seating, tables or storage.

Inserting an object: Select the desired model (chair, armchair, stool, sofa, etc.) to add it to the plan.

Positioning: Place the object at the desired location and adjust its position as needed.



Advanced Features

360° Captures and Interactive Virtual Tour

The 360° feature with virtual tour in our application enables immersive, interactive documentation of each floor of the building. Thanks to the integration of a Ricoh Theta camera, you can capture georeferenced spherical photos directly on your 2D plan, enrich your project with visual annotations, and build a smooth virtual tour route between the different captured viewpoints.

4.1. Adding a geolocated 360° photo on the plan

Each 360° photo can be positioned precisely on the floor plan to allow intuitive, contextualized navigation. The capture is instantaneous, taken with a connected Ricoh Theta camera.

Steps to follow:

Go to the floor plan interface concerned to start adding an immersive view.

Click the icon  then on "Images"

Choose the 360 photos

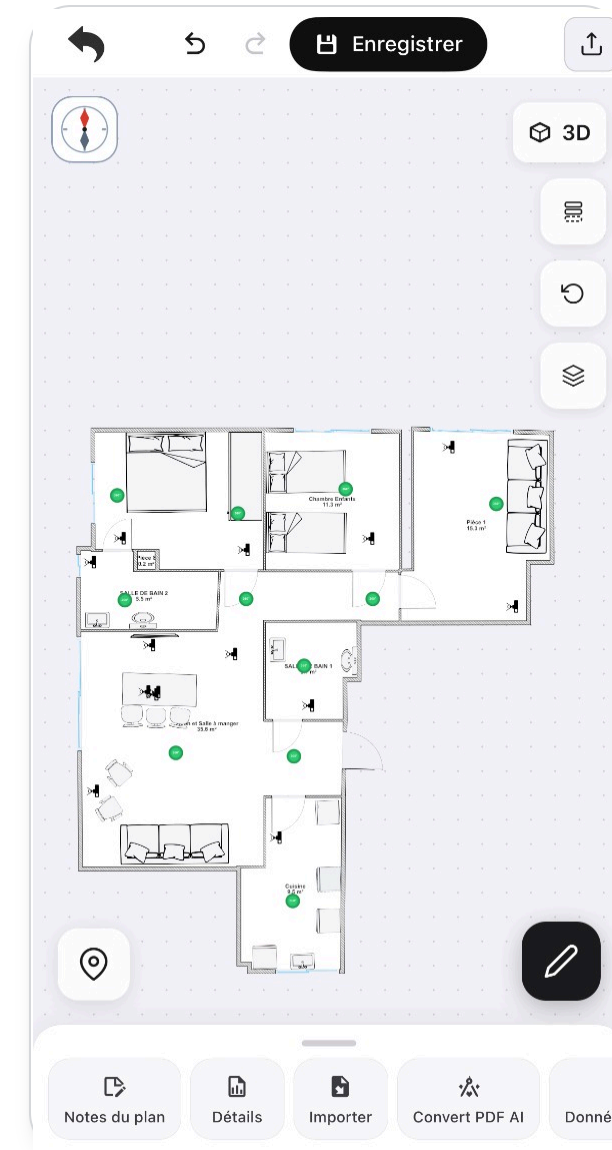
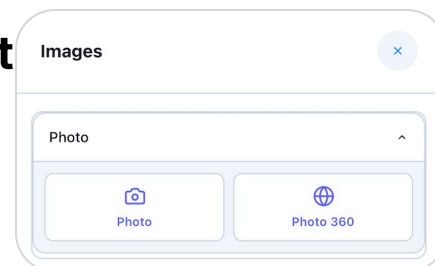
A cursor appears on the screen: place it at the exact spot where the 360° photo should be taken.

Click the chosen position: a context window opens automatically.

Select the Camera option to establish the connection with your Ricoh Theta camera.

Once the connection is established, manually trigger the 360° photo capture directly from the application.

The image is then saved and automatically associated with its position on the plan.



Advanced Features

4.2. Managing 360° photos and virtual tour

Once the photos are captured, the application offers a dedicated interface to view, edit, geolocate and link these 360° views. This interface provides a centralized immersive view of all the 360° shots, making exploration, annotation and navigation between the different points of the project easier.

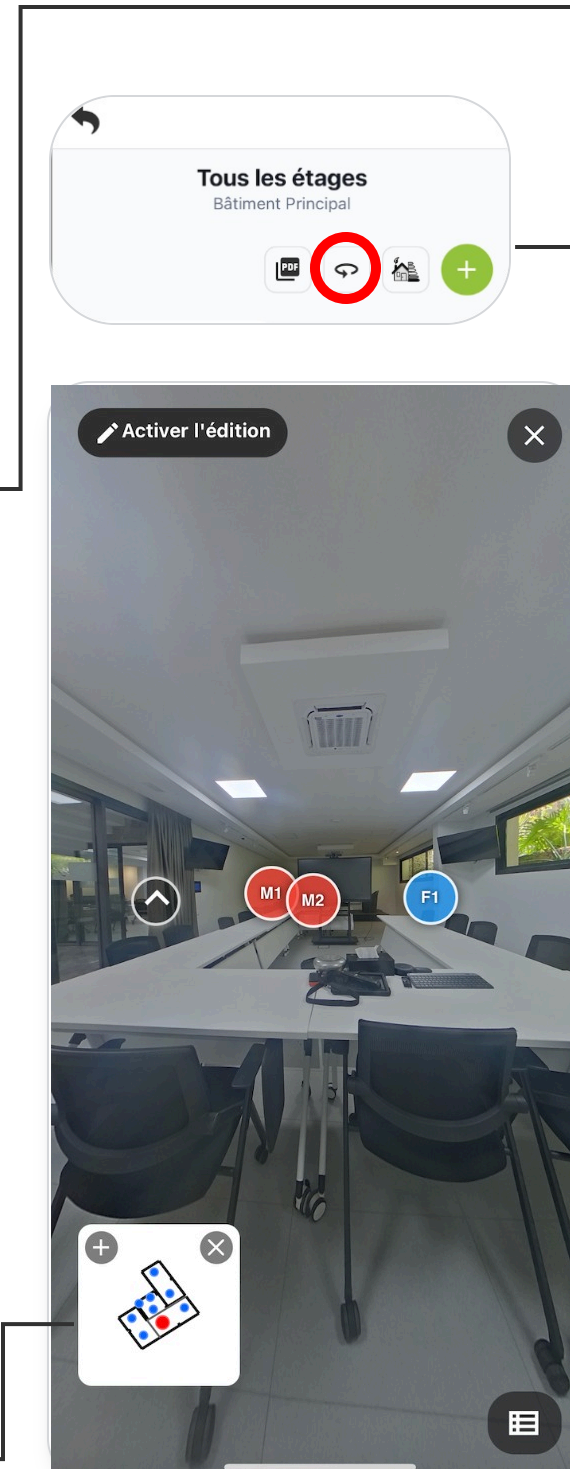
Accessing this interface:

From the list of floors, click the virtual tour button to access all the photos captured on every level of the building.

Available functions:

Geolocation on 2D plan

Each 360° photo appears on a 2D map of the floor, at its exact capture location. The currently selected photo is highlighted with a red icon to make navigation easier.

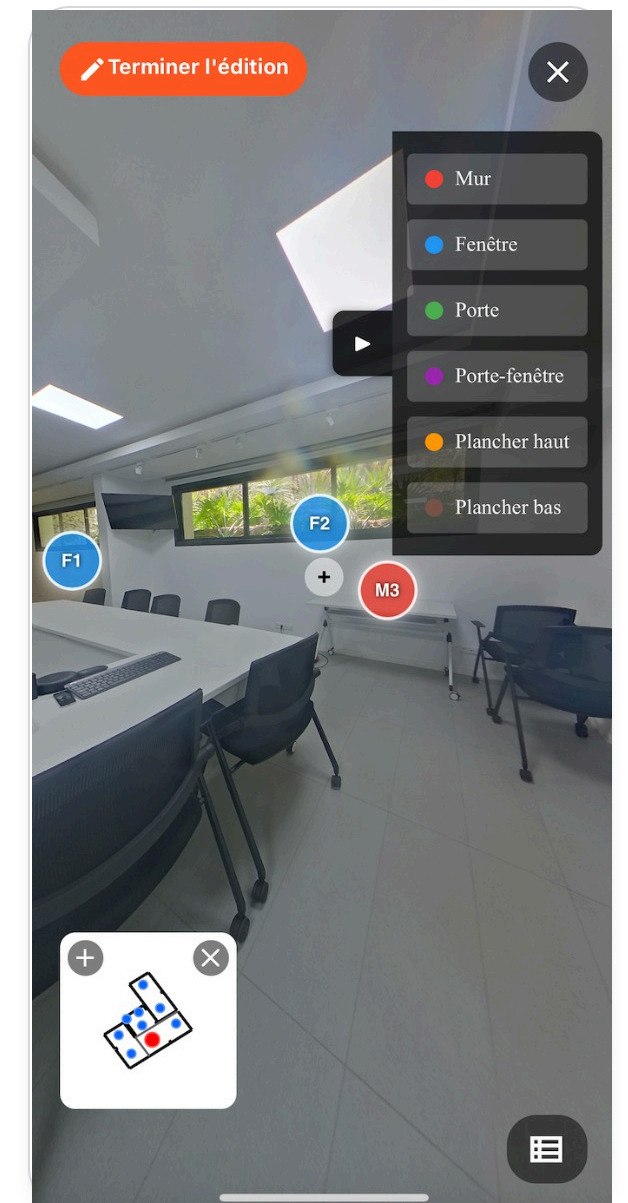


✂ Edit Mode

Enable edit mode from the toolbar. Select an element to annotate (wall, window, door, etc.) from the displayed list. Click the corresponding area in the 360° photo to place the annotation. The element is automatically geolocated and saved to facilitate technical tracking.

🧭 Creating an Interactive Virtual Tour

Still in edit mode, click an area of the 360° photo to link. Select the floor then the target 360° photo to connect. Each link creates a transition between two points, for smooth, immersive navigation through the space.



Advanced Features

Sharing and managing projects:

To make teamwork with your collaborators easier, the application provides a project sharing feature. You can thus give access to your projects in View or Edit mode, depending on the desired level of collaboration.

Here are the steps to follow to share, manage and modify access to your projects:

1. Access the share menu

From the list of your projects, click the three dots at the top right of the project you want to share.

Then select the Share option.

2. Invite a user

A window opens allowing you to enter the email address of the person you want to share the project with.

Important: the email address entered must correspond to an account that already exists on MakePlan.

3. Choose the access level

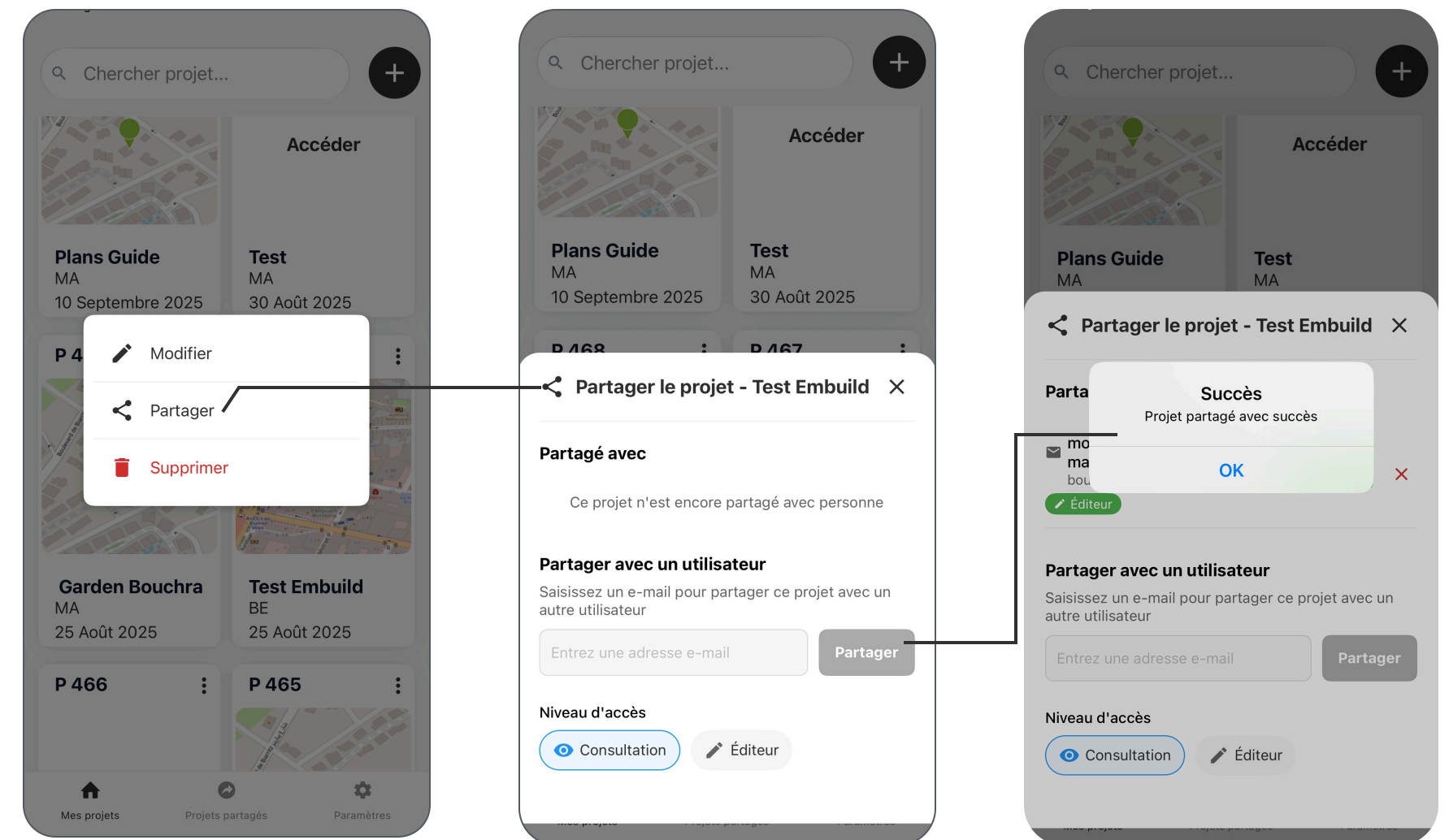
When sharing, you must define the type of access you grant the user:

Viewer → the user will only be able to view the project.

Editor → the user will be able to view and edit the project.

Then click Share.

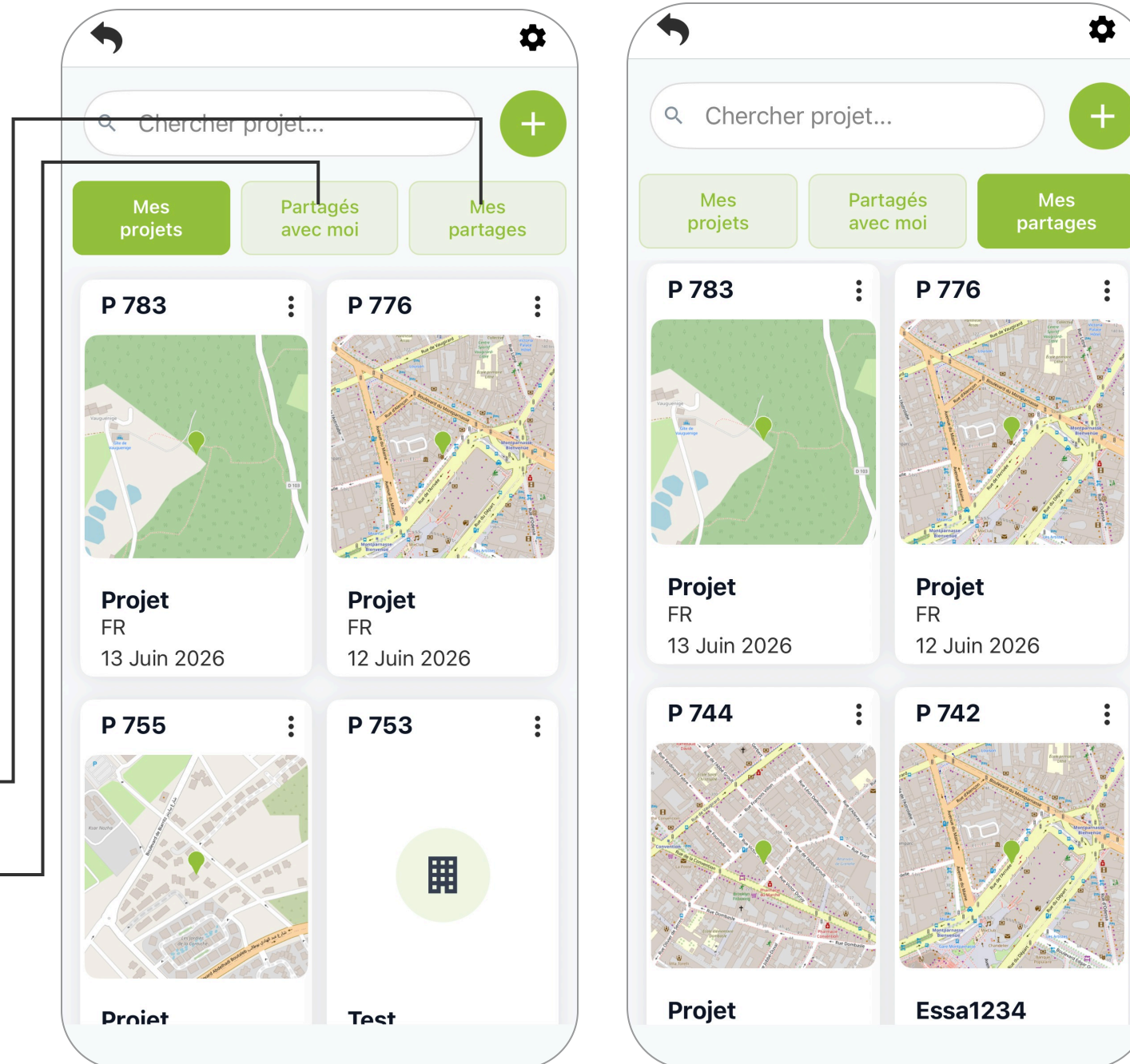
A confirmation message will appear to indicate that the project has been shared successfully.



Advanced Features

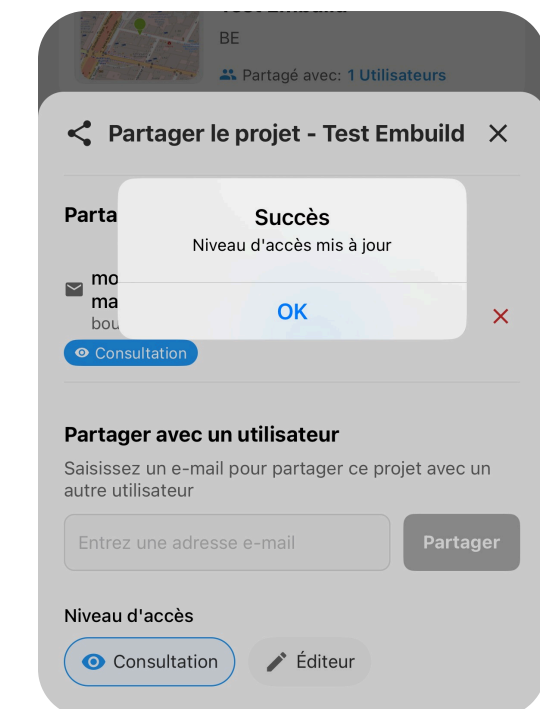
⇒ Accessing shared projects

In the navigation bar at the bottom of the application:
At the top of the screen you can access the Shared Projects tabs.
There you will find:
Shared with me → the projects that other users have shared with you.
My shared projects → the projects that you have shared with other users.



⇒ Modify or remove access:

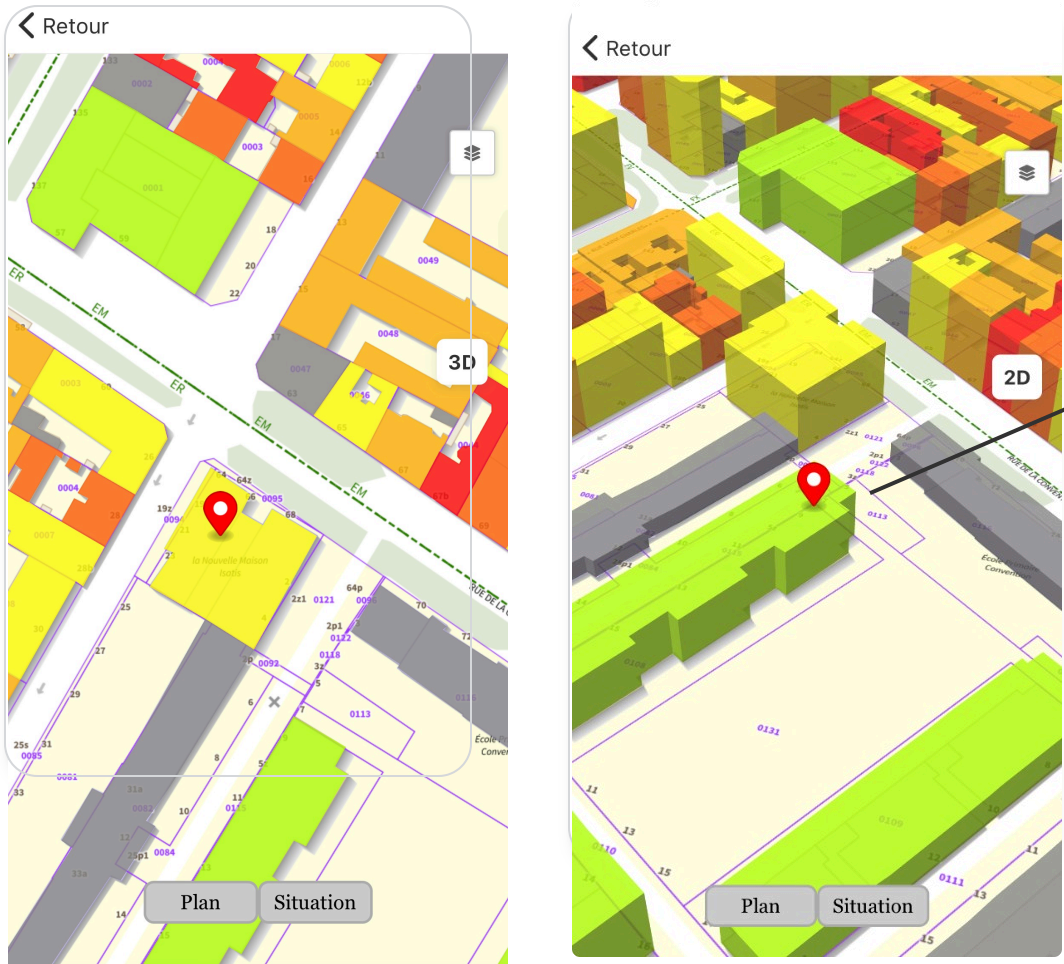
At any time, you can click the same 3 dots at the top next to the project to:
Change the access level (switch from Viewer to Editor, or vice versa).
Remove a user's access if you no longer want to share the project.
A confirmation message will ask you to validate this action.



Integrated Data and Analysis Tools



Building data :
On the toolbar, the "Building data" button gives access to a layer dedicated to assessing the energy performance of buildings. This feature is available only in France and displays the energy class of dwellings, in accordance with the local regulations in force.



If the location icon is not placed directly on a building, you need to adjust it so it matches the building's actual location in order to get accurate information about the energy class.

After setting the building's exact location, you must click the cursor to generate the BDNB sheet.

Fiche de donnée de performance énergétique

ID: 2375E2788252L

C

Base : DPE réel

Reçu le 8/22/2023

Informations générales

Caractéristique	Valeur
Usage principal	Résidentiel collectif
Type de bâtiment	immeuble
Catégorie d'usage	Résidentiel collectif social
Surface au sol	1390 m²
Consommation énergie	76.00 kWhEP/m²/an
Émissions GES	12.00 kgCO2/m²/an
Hauteur moyenne	10.00 m
Année de construction	2016
Nombre d'étages	5
Altitude	33 m
Nombre de logements	65
Conforme arrêté 2021	Non

Systèmes énergétiques

Système	Description
Énergie de chauffage	reseau de chaleur
Type de chauffage	collectif
Générateur de chauffage	reseau de chaleur
Chauffage solaire	Non
Générateur ECS	ecs solaire
Installation ECS	collectif

Page 1/2

Integrated Data and Analysis Tools

Property value reference layer :
An interactive cadastral layer dedicated to visualizing real estate transactions in France, based on the cadastral reference system and the DVF data published by the tax administration.



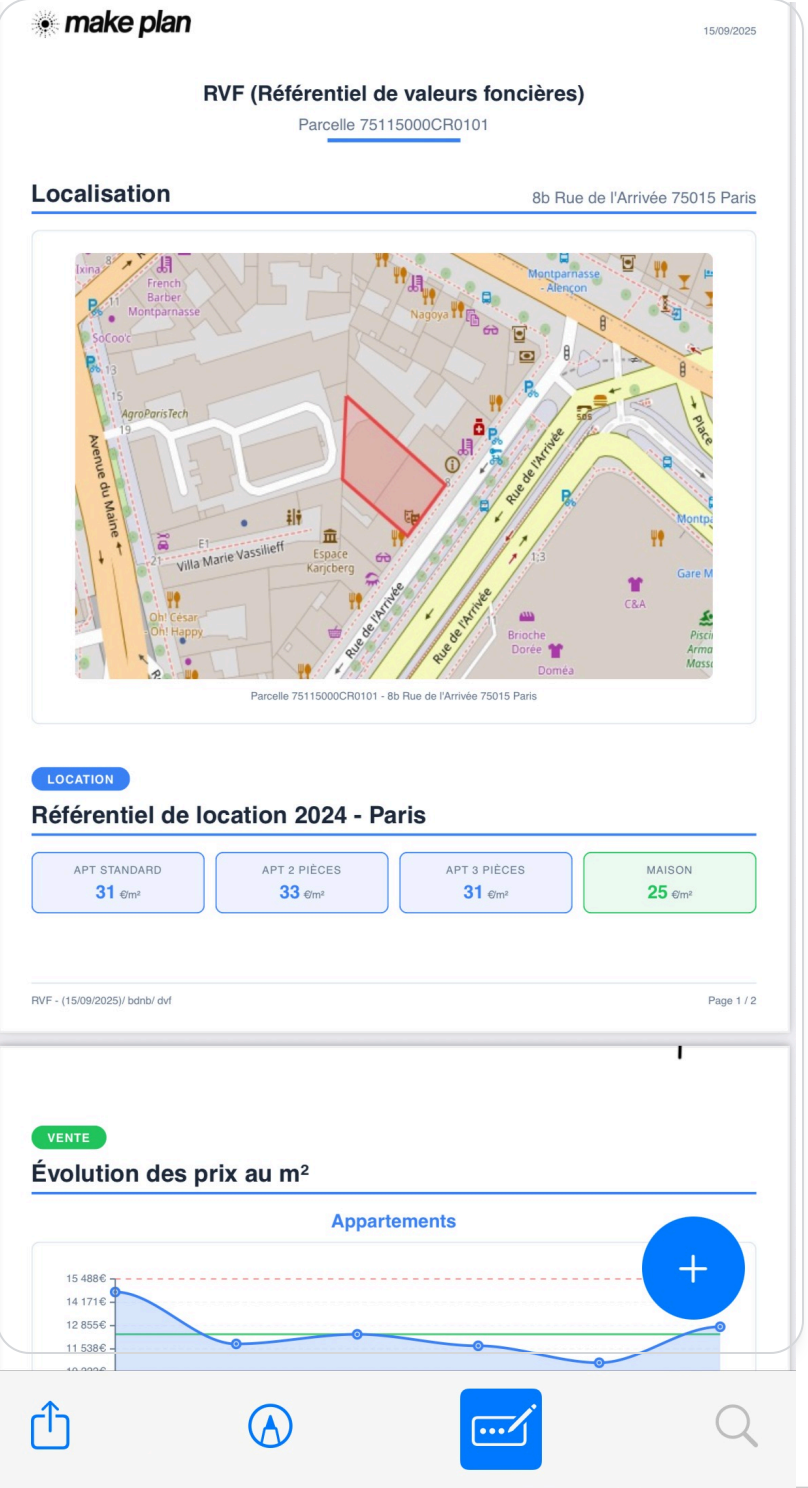
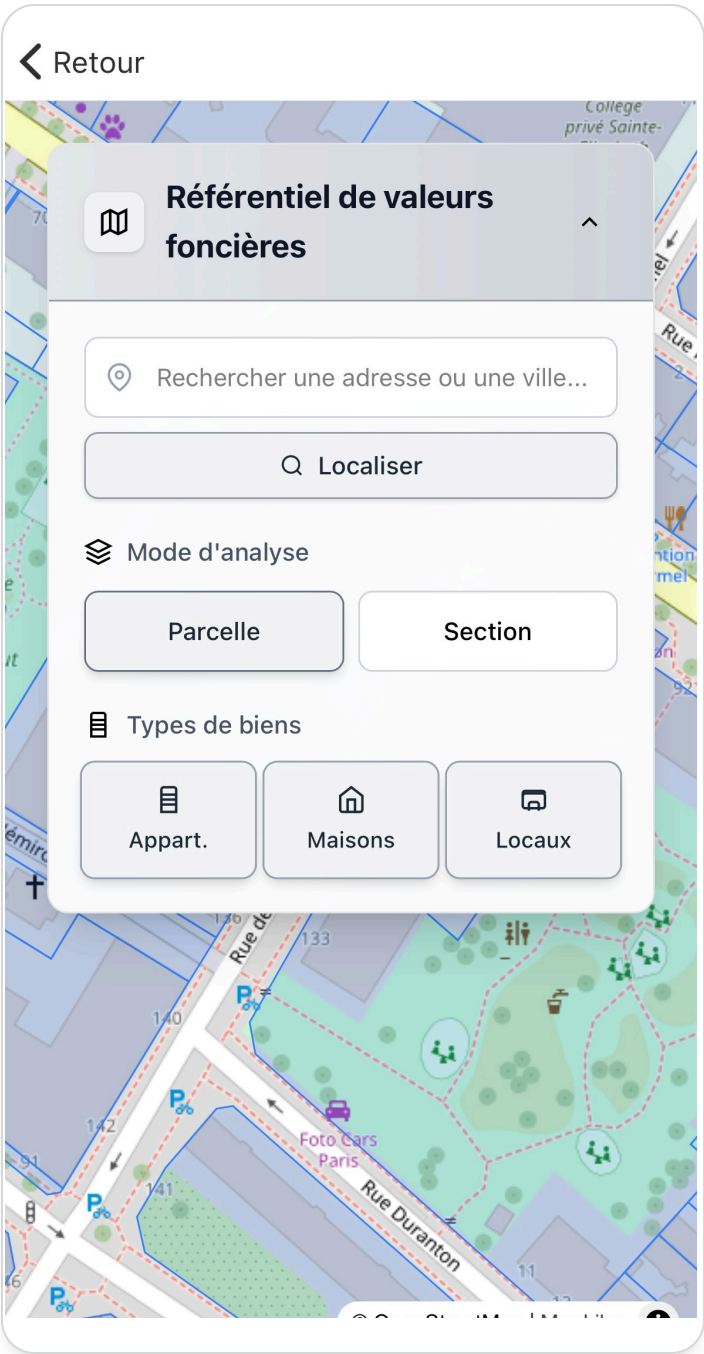
1.1. When the DVF layer is enabled:
The base map displays the cadastral sections and parcels
Your position is located automatically

1.2. Selecting a section or parcel:
A list of transactions is displayed automatically
Each transaction contains:
Property type: apartment, house, premises
Area, sale price per m², date
Address

A sheet is automatically generated with
 Chart of monthly median prices
 Breakdown of sales by property type

The potential and estimated gain after energy renovation

You can export a report containing the estimate summary by clicking the button at the top of the page.



Integrated Data and Analysis Tools

TRAVO COSTING: The Tool to Budget Your Renovation Projects

Position yourself as an expert advisor by giving your clients a clear view of the renovation budget. Based on the quantitative data from the generated plan, this module lets you cost the work across different ranges to help your clients plan with a controlled budget.

Usage steps

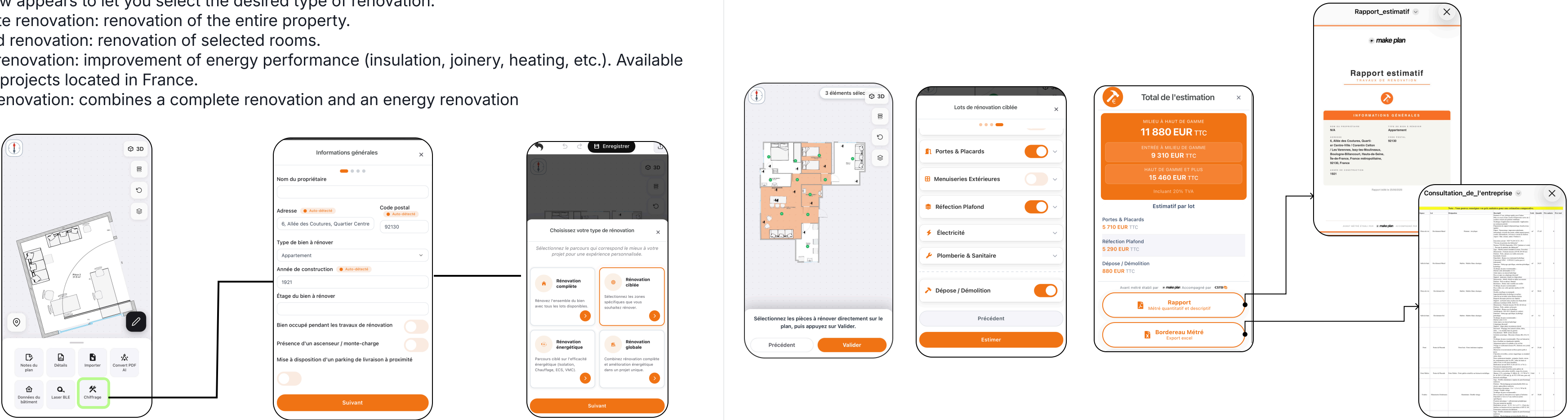
- Access the module and enter the project information
- From the toolbar, click Costing.
- Enter the general information about the property to be renovated, then click Next.
- A window appears to let you select the desired type of renovation:
- Complete renovation: renovation of the entire property.
- Targeted renovation: renovation of selected rooms.
- Energy renovation: improvement of energy performance (insulation, joinery, heating, etc.). Available only for projects located in France.
- Global renovation: combines a complete renovation and an energy renovation

Define the scope of work

- If you chose a targeted renovation, select the rooms to renovate.
- Then choose the desired range level (entry-level, mid-range or high-end).
- Enable the relevant work packages (plumbing, electricity, coverings, etc.), then adjust their parameters if necessary.

View the results

- Get a detailed, costed estimate of the work.
- View the details: as a shareable PDF report, or via a spreadsheet to refine the quantities and unit prices (via Company Consultation).



Integrated Data and Analysis Tools

Filling Out a Property Condition Report

The Condition Report tool lets you precisely document the initial condition of a property using a structured form assisted by 360° views. Here are the steps to follow:

Step 1 – Access the tool

Click the "Condition Report" button located in the bottom toolbar of the application.
You will be automatically redirected to the web interface, offering a better data entry experience.

Step 2 – Select the property type

Choose the category matching the property to inspect: House, Apartment, Studio, etc.
A customized form is displayed automatically according to the selected type.

Step 3 – Fill out the form directly

The form is made up of several sections (general information, rooms, equipment, condition of surfaces...).
At the end of the process, click "Save" to validate your entry.

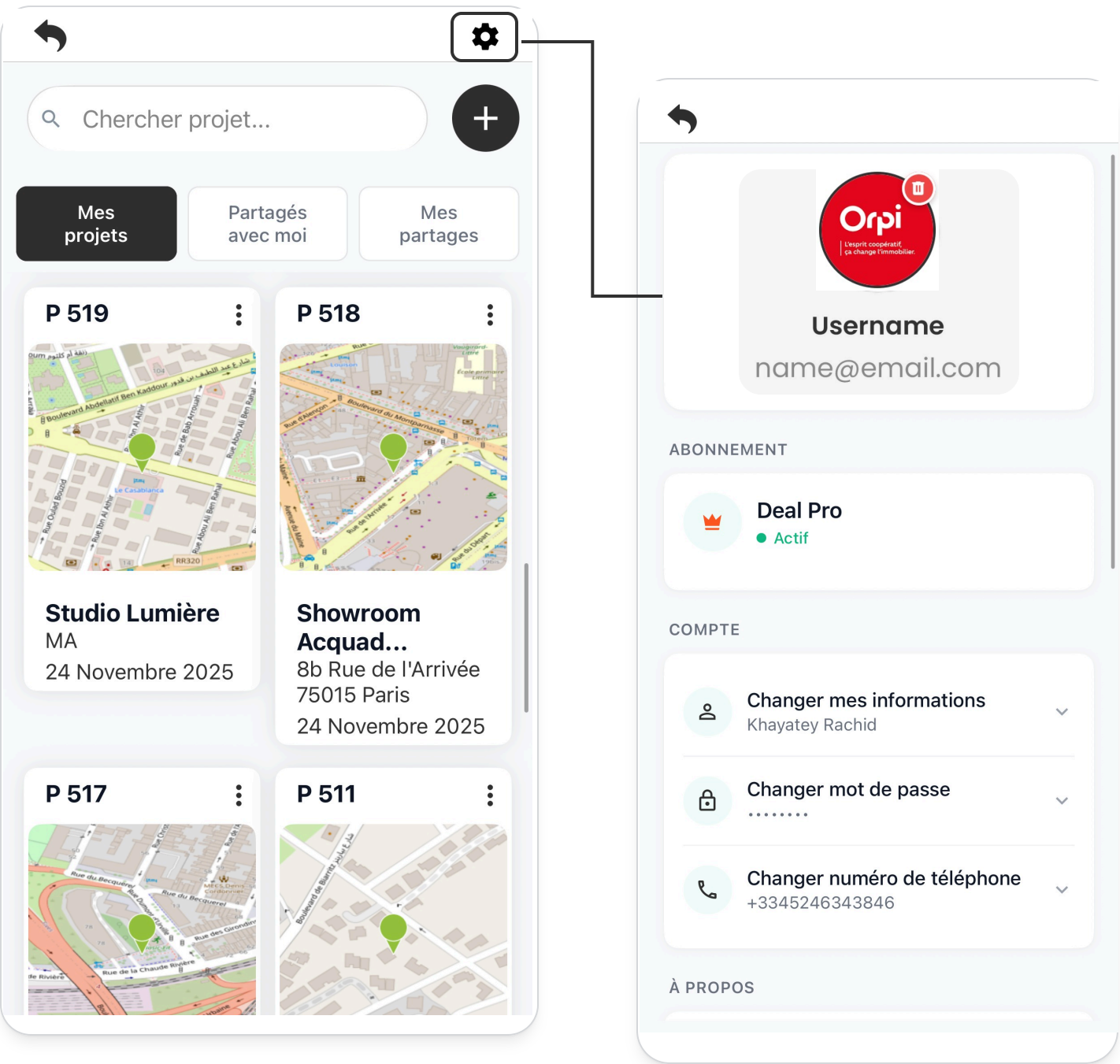


Step 4 – Export and consultation

Once all sections are completed and your form is saved, you can export it with the complete floor report.

Settings Section

The Settings section of your application lets you personalize your experience and manage your personal information. Here is an overview of the main available features:



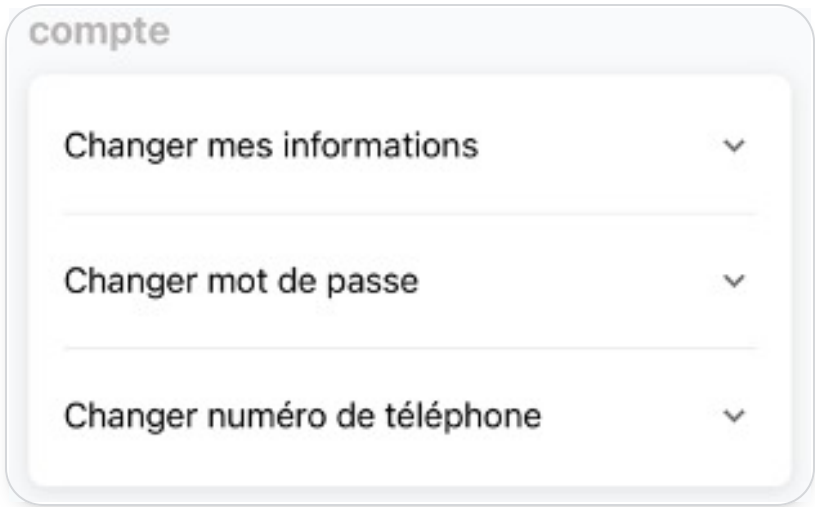
1. Account

Manage your personal information and the security of your account.

Import the logo: This logo will appear on your reports
Change my information: Edit your personal data (last name and first name) and click Confirm to validate your changes.

Change password: Update your password by entering the current one and the new one, then confirm.

Change phone number: Add or change your number.



Settings Section

2. About

This section lets you access essential information and interact with the application:

About: View the general information about the application.

Feedback: Rate your experience with the application by:

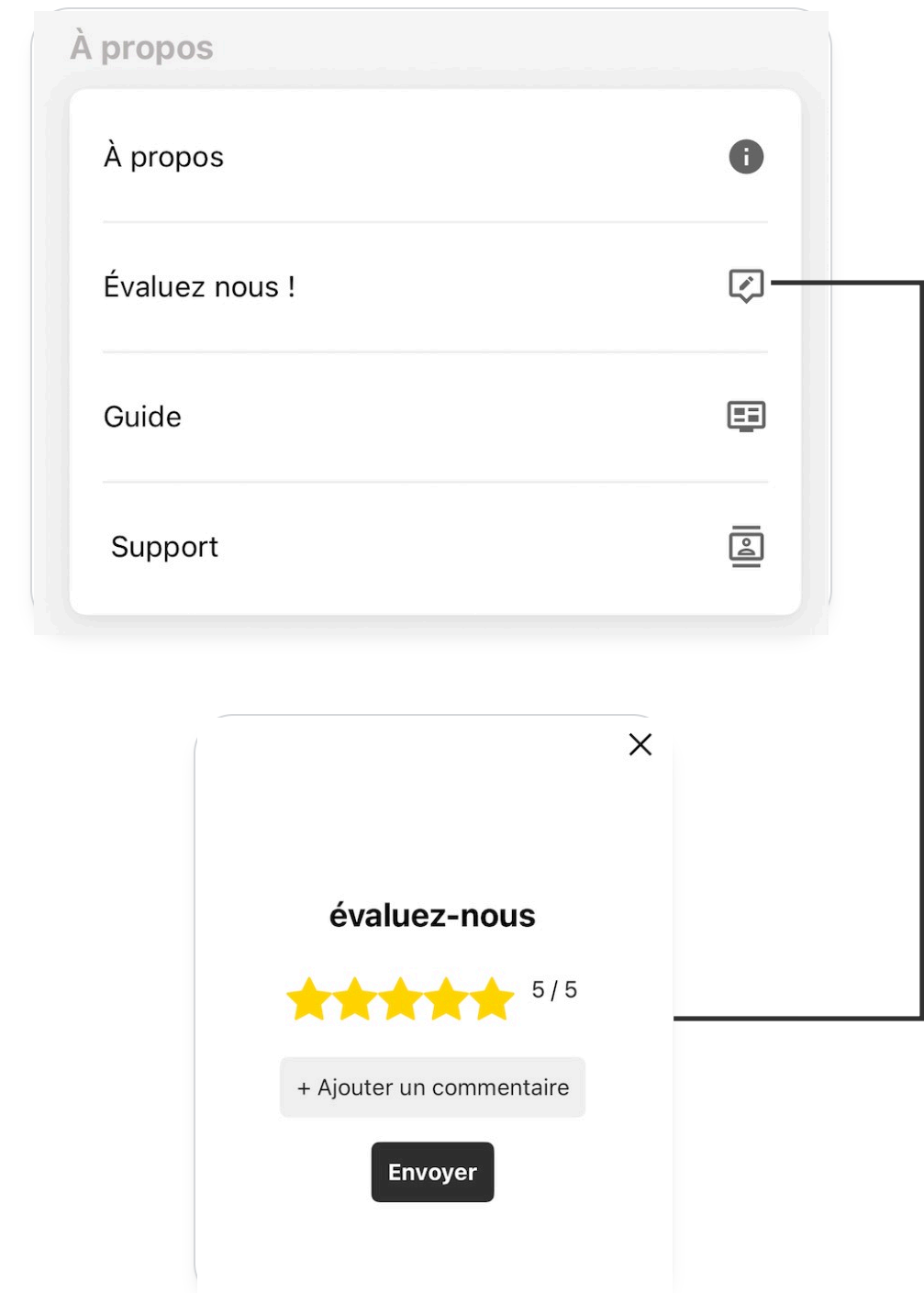
Giving a rating out of 5 stars

Sharing your comments and suggestions in the dedicated space.

Your feedback is valuable and allows us to continuously improve the application to better meet your needs.

Guide: Access the detailed documentation of the application to discover all its features and optimize its use.

Support: A dedicated space to contact us directly if you have questions, encounter difficulties or want to share your feedback. Our team is available to assist you in using the application.



Settings Section

3. Display Settings

3.1 Integrated AI Assistant and live support:

To help you discover and use the application, an interactive AI assistant is available to you. To report any feedback, you also have the "Live Support" tab, which will put you in direct contact with our technical team.

Access to assistance and support tools: The assistant is represented by a floating icon visible on all interfaces. You can move it freely. To activate it, simply click the icon and ask your questions.

Main features:

With the AI assistant you can:

Chat and ask all your questions about the application.

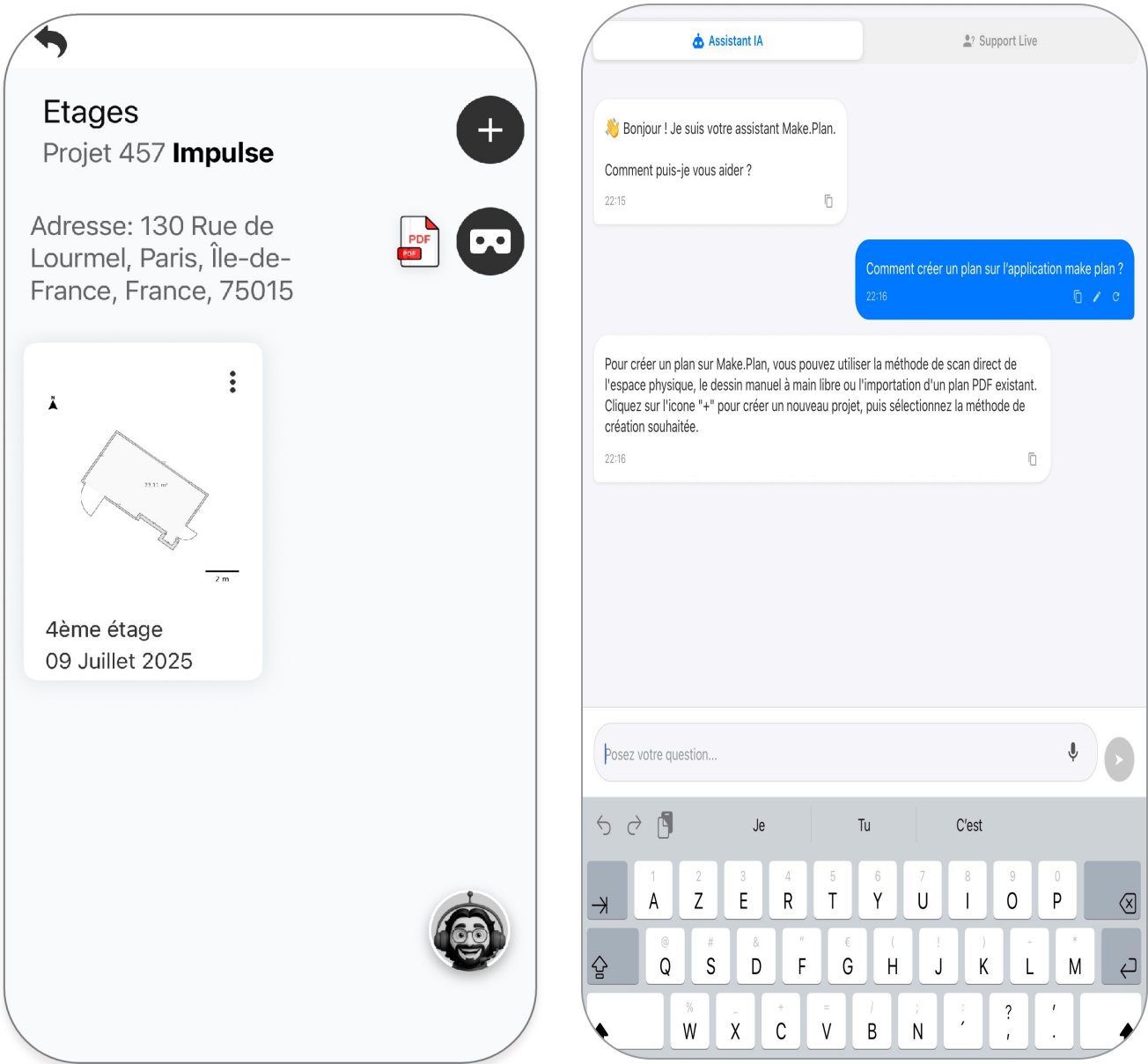
Copy the answers provided or request a new answer using the two icons at the bottom of each message.

If you want to report a problem or suggest an improvement via live support, which lets you interact directly with our team.

Hide the icon: If you want to hide the floating icon, drag it to the bottom of the screen: a trash icon will appear, allowing you to hide it. You can then show it again at any time from the display settings tab.

Paramètres d'affichage

Afficher l'assistant IA



Settings Section

4. Language Settings

The app is available in several languages to accommodate your language preferences. You can choose from the following languages:

French
English
Spanish

Change Language



5. Account Actions

Important steps for managing or closing your account.

Delete Account: Permanently delete your account after confirmation.

⚠ Note: This action cannot be undone.

Sign Out: Log out of the app while keeping your data.



Supprimer ton compte



Se déconnecter

Supprimer le compte

Êtes-vous sûr de vouloir supprimer votre compte? Cette action ne peut être annulée.

annuler

supprimer

Useful Links

Access important documents.

Terms of Service (TOS): Review the app's terms of use.

Privacy: Learn how your personal data is protected.

Confidentialité

CGU

Support

If you have any trouble accessing or using the Make Plan app, please contact our Support team. You can reach them at the following address:
<https://www.makeplan.tech/contact>